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REPUBLIC OF SOUTH AFRICA REPUBLIEK VAN SUID-AFRIKA

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GENERAL NOTICE

NOTICE 610 OF 2005

Securities Services Act, 2004 (Act No 36 of 2004) Amendment of Rules of the Bond Exchange of South Africa

- In terms of section 61(5) of the Securities Services Act, 2004, (Act No 36 of 2004), it
 is hereby notified that the Bond Exchange of South Africa has applied to the
 Registrar of Securities Services for approval of the amendment of its rule, as set out
 in the Schedule.
- 2. In terms of section 61(5) of the said Act all interested parties (other than authorised users of the Bond Exchange of South Africa) who have any objections to the proposed amendment are hereby called upon to lodge their objections with the Registrar of Securities Services, P O Box 35655, Menlo Park, 0102, within a period of 14 days from the date of publication of this notice.

J VAN ROOYEN REGISTRAR OF SECURITIES SERVICES

SCHEDULE

General explanatory notes:

- Words in bold in square brackets ([]) indicate deletions from existing rules.
- Words underlined with a solid line (_____) indicate insertions in existing rules.

AMENDMENT OF THE RULES OF THE BOND EXCHANGE OF SOUTH AFRICA

- 1. PROPOSED AMENDMENT TO PART B SECTION 2 RIGHTS
- B2.5 Conversion of seats to rights
- B2.5.1 Conversion scheme
 - B2.5.1.1 In this rule, unless the context otherwise indicates -

"conversion date" means a date set by the governing committee, not more than [180 days] 12 months after the date of approval of these Rules by the Registrar.

THE GOVERNMENT PRINTING WORKS



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MASADA BUILDING at 196 PROES STREET, PRETORIA (i.e. CORNER OF PAUL KRUGER AND PROES STREETS) with effect from 3 May 2005.

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