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GENERAL NOTICE ALGEMENE KENNISGEWING

DEPARTMENT OF TRADE AND INDUSTRY DEPARTEMENT VAN HANDEL EN NYWERHEID

No. 209

23 February 2007

SECURITIES REGULATION PANEL

NOTICE IN TERMS OF SECTION 440C.(4)(a) OF THE COMPANIES ACT, 1973, ("THE ACT") AND RULE 2.2 OF THE RULES UNDER SECTION 440C.(4)(a) OF THE ACT OF AMENDMENTS TO THE SECURITIES REGULATION CODE ON TAKEOVERS AND MERGERS AND THE RULES OF THE SECURITIES REGULATION PANEL

I, Richard John Connellan, Executive Director of the Securities Regulation Panel, established in terms of section 440B of the Companies Act (Act No. 61 of 1973), hereby give notice that the Securities Regulation Panel has in terms of Rule 2.2 determined as follows:

With effect from 1 March 2007 the fees and charges to be paid to the Panel in respect of the percentage of:

- (a) the annual listing fee charged by The Stock Exchange to each company listed on The Stock Exchange which shall be levied on 1 March of each year; and
- (b) the initial listing fee charged by The Stock Exchange to a company which is listed during a year and is not charged The Stock Exchange annual fee, such fee being due and payable to the Panel at the time of listing.

has been increased from sixteen percent to eighteen percent.

R.J. CONNELLAN
Executive Director: Securities Regulation Panel

No. 209

23 Februarie 2007

PANEEL OOR SEKURITETEREGULERING

KENNISGWING KRAGTENS ARTIKEL 440C.(4)(a) VAN DIE MAATSKAPPYWET, 1973, ("DIE WET") EN REËL 2.2 VAN DIE REËLS INGEVOLGE ARTIKEL 440C.(4)(a) VAN DIE WET VAN WYSIGINGS VAN DIE SEKURITETEREGULERINGSKODE VIR OORNAMES EN SAMESMELTINGS EN DIE REËLS VAN DIE PANEEL OOR SEKURITETEREGULERING

I, Richard John Connellan, Uitvoerende Direkteur van die Paneel oor Sekuriteregulering, gestig kragtens artikel 440B van die Maatskappywet (Wet No. 61 van 1973), gee hiermee kennis dat die Paneel oor Sekuriteregulering soos volg ooreenkomstig Reël 2.2 bepaal het:

Met ingang van 1 Maart 2007 is die fooie en koste wat aan die Paneel betaal moet word ten opsigte van die persentasie van:

- (a) die jaarlikse noteringsfooie gehef deur die Sekuriteitebeurs teen elke maatskappy wat op die Sekuriteitebeurs genoteer is, wat op 1 Maart van elke jaar betaalbaar is; en
- (b) die aanvanklike noteringsfooie gehef deur die Sekuriteitebeurs teen 'n maatskappy wat gedurende 'n jaar genoteer is en wat nie die jaarlikse Sekuriteitebeursnoteringsfooie betaal nie – sodanige fooie is ten tye van notering aan die Paneel verskuldig en betaalbaar

van sestien tot agtien persent verhoog.

R.J. CONNELLAN

Uitvoerende Direkteur: Paneel oor Sekuriteregulering
