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#### GENERAL NOTICE

#### **NOTICE 347 OF 2007**

#### MINISTRY FOR PROVINCIAL AND LOCAL GOVERNMENT

DRAFT COMPETENCY GUIDELINES FOR MUNICIPAL MANAGERS AND MANAGERS
DIRECTLY ACCOUNTABLE TO MUNICIPAL MANAGERS, 2006

- I, Fholisani Sydney Mufamadi, Minister for Provincial and Local Government, in terms of section 72, of the Local Government: Municipal Systems Act, 2000 (Act No. 32 of 2000), hereby publish Draft Guidelines to establish minimum competency requirements for municipal managers and managers directly accountable to municipal managers, for public comment.
- Comments must please be submitted in writing to -

The Director-General
Attention: Ms S Greÿling
Department of Provincial and Local Government
Private Bag X 804
PRETORIA
0001

- Comments may also be faxed to facsimile number (012) 336 5609 or e-mailed to sandra@dplg.gov.za
- Comments must be received by no later than 11 May 2007.

F S MUFAMADI Minister for Provincial and Local Government



Branch: Systems and Capacity Building Local Government Leadership Academy

### **LOCAL GOVERNMENT:**

### **MUNICIPAL SYSTEMS ACT:**

**DRAFT Competency Guidelines:** 

Generic section 57 managers managerial competency framework <u>and</u> specific occupational competency profiles

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#### 1. Explanatory Note on Draft Guidelines

- 1.1 These draft guidelines convey a responsibility and prerequisite from national to local government on the appointment of potential candidates; first, in terms of talents required for the position and next, introducing minimum requirements for section 57 and other senior managers, in terms of:
  - 1.1.1 **Managerial competence**, contained in a managerial competency framework (Aligned to that expected of the Senior Management Service at national and provincial government).
  - 1.1.2 Occupational competency profiles (Aligned to competency indicators developed for the Senior and / or Middle Management Service at national and provincial government in terms of the Code of Remuneration and a local government specific skills development typology).

The afore-mentioned is in line with the reference to human resource practices in Section 72 (iii) of the Municipal Systems Act 32 of 2000.

- 1.2 The aim of these guidelines are thus to provide municipalities with guidance on selecting for talent and the minimum requirements anticipated of a section 57 and other senior manager, in terms of managerial and occupational competence that must be put into operation at all municipalities during:
  - 1.2.1 Relevant appointment processes (such as compiling the advertisement).
  - 1.2.2 The compilation of related job descriptions.
  - 1.2.3 Preparation of performance agreements.
  - 1.2.4 The compilation of personal development plans.
  - 1.2.5 Development of career plans.
  - 1.2.6 Succession planning.
  - 1.2.7 Scarce skill planning.
  - 1.2.6 Talent management.
  - 1.2.7 Human Resource Planning.
- 1.3 In issuing these guidelines the purpose of the Department of Provincial and Local Government (dplg) is to strengthen human resources and related processes at local government. The dplg does not negate that possible work has already been done in this regard by some municipalities, instead, the dplg herewith wants to provide a platform for discussion with key stakeholders within the local government sector in order to present a competence model for improving the management capacity of municipalities.
- 1.4 In those cases where municipalities have already determined managerial and / or occupational competence requirements, the municipality must

ensure that said competence requirements contain, as minimum requirement, the competencies in the attached Appendices B and C.

- 1.5 Municipalities should also note that **a phased approach** is to be followed, whereby:
  - 1.5.1 The managerial competency framework and the occupational competency profiles for managers, contained in these guidelines, will be refined when conducting a skills audit to determine the skills gaps of actual incumbents.
  - 1.5.2 Next, unit standards and / or qualifications will be linked to the competence model and / or vocational qualifications will be developed; in partnership with the Local Government Sector Education and Training Authority (LGSETA) and the South African Local Government Association (SALGA) to create a learning framework for the local government (aligned to that planned by the Department of Public Service and Administration for national and provincial government).
  - 1.5.3 Finally, these processes will be cascaded down to lower levels of municipal employees.

#### 2. Background to the Guidelines

- 2.1 In response to the decision by Cabinet to conduct a comprehensive skills audit at local government level:
  - 2.1.1 A study was undertaken to make recommendations on how useful available documents, which focus on skills and capacity assessment in local government, were in developing an approach to skills assessment, which will enable skills gaps to be identified as well as determine appropriate and effective means of addressing these.
  - 2.1.2 In order to further understand how skills assessments are currently conducted in municipalities and how effective these are in determining how to address the identified skills gaps, several interviews were also held with the management of the eThekwini Skills Development Department.
  - 2.1.3 The report entitled: 'Local Government Skills Audit: Review of Existing Data and Reports', details the findings of the study referred to in item 2.1.1 above and consists of four further sections: Section 2 situates the skills audit within the local government context. It first provides a brief overview of current policy approaches to the capacity building and skills development within the framework of developmental local government, and then outlines the legislative context of capacity building and skills development in local

government, and the legal requirements of municipalities and section 57 officials. Section 3 develops a typology of municipality and looks at the kind of skills required and how these may vary according to the nature of the municipality concerned (See Appendix A for the categories contained in the typology referred to). In section 4 available documents and databases are reviewed and assessed in light of the requirements of developmental local government outlined in Section 2 and 3. Section 5 provides recommendations as to how to address the gaps in skills assessment to achieve more effective delivery at local level, while Section 6 looks at the possible way forward.

- 2.1.4 A second study contained in a report entitled: 'Local Government Skills Audit: A Preliminary Assessment of the Skill Requirements for Senior Managers (section 57 managers)' followed, which assessed relevant legislation and policy and the skills implications of these for senior local government officials, along with 10 case studies based on the typology at Appendix A, conducted at the following municipalities:
  - (a) Hlabisa, KwaZulu Natal (Category 1)
  - (b) Jozini, KwaZulu Natal (Category 1)
  - (c) Umzimvubu, Eastern Cape (Category 2a)
  - (d) Umzimkhulu, Eastern Cape (Category 2a)
  - (e) Hantam, Northern Cape (Category 2b)
  - (f) Karoo Hoogland, Northern Cape (Category 2b)
  - (g) Moqhaka Municipality, Free State (Category 3)
  - (h) Merafong City, Gauteng (Category 3)
  - (i) Mbombela, Mpumalanga (Category 3)
  - (j) Nelson Mandela, Eastern Cape (Category 4),
- 2.1.5 This allowed for the preparation of a generic competency framework, indicating the kinds of competencies needed by section 57 and other managers. Broad occupational competency profiles for each of the following positions in each type of municipality were also compiled:
  - (i) Municipal Manager
  - (ii) Chief Financial Officer
  - (iii) Technical Services, including Managers: Roads, Electricity, Water and Sanitation
  - (iv) Corporate Services
  - (v) Municipal Planning
  - (vi) Project Manager
  - (vii) Contract Manager
  - (viii) Quantity Surveyor

2.1.6 The main objective with the competency modeling exercise is to develop ways of addressing service delivery blockages at local level, where they pertain to skills problems, and commencing with section 57 managers.

#### 3. Legal Framework for Preparing Guidelines and Regulations

- 3.1 This subsection briefly examines the core legislative aspects for the preparation of guidelines and / or regulations for the determination of a competence model for municipalities.
- 3.2 In terms of section 72 of the Municipal Systems Act No 32 of 2000, the Minister for Local Government may prepare guidelines and regulations for the local public administration and human resource management. He / she is required to comply with the labour legislation and would need to consult with the bargaining council established for municipalities before implementing any guidelines or regulations.
- 3.3 Specifically, section 72 (1) (a) (iii) states that the Minister can regulate the setting of uniform standards for -
  - "(aa) municipal staff establishments,
  - (bb) municipal staff systems and procedures and the matters that must be dealt with in such systems and procedures; and
  - (cc) any other matter concerning municipal personnel administration".
- 3.4 Section 72 (b) indicates that the Minister can issue guidelines to provide for the following matters -
  - "(i) the establishment of job evaluation systems;
  - (ii) the regulation of remuneration and other conditions of service of staff members of municipalities, subject to applicable labour legislation:
  - (iii) the measuring and evaluation of staff performance:
  - (iv) the development of remuneration grading and incentive frameworks for staff members of municipalities;
  - (v) corrective steps in the case of substandard performance by staff members of municipalities; and
  - (vi) any other matter that may facilitate the implementation by a municipality of an efficient and effective system of personnel administration".
- 3.5 Section 120 (2) which then outlines matters pertaining to the preparation of guidelines and regulations, acknowledges the variations in municipalities. It states that a differentiation may be made between different kinds of municipalities, which may be defined either in relation to categories or types of municipalities or in any other way.

- 3.6 Section 72 (2) indicates that when making regulations or issuing guidelines in terms of section 120, the Minister must -
  - "(a) take into account the capacity of municipalities to comply with those matters; and
  - (b) differentiate between different kinds of municipalities according to their respective capacities".
- 3.7 The legislation also makes provision for the Minister to phase in the regulations if it places a financial or administrative burden on municipalities.
- 3.8 The Municipal Finance Management Act, No 56 of 2003 indicates that competency levels for all key financial positions within a municipality will be prescribed. Specifically, section 83 states the following:
  - "(1) The accounting officer, senior managers, the chief financial officer and other financial officials of a municipality must meet the prescribed financial management competency levels.
  - (2) A municipality must for the purposes of subsection (1) provide resources or opportunities for the training of officials referred to in that subsection to meet the prescribed competency levels.
  - (3) The National Treasury or a provincial treasury may assist municipalities in the training of officials referred to in subsection (1)".

[Note: According to information from National Treasury, the prescribed competencies will come into affect on 1 July 2006. Therefore, the competence model must be read in conjunction with that to be implemented by National Treasury and any other line sector department's legislative competence requirements].

#### 4. Explanation on the competence model used by the dplg

- 4.1 In regard to the competence model used by the **dpig**:
  - 4.1.1 It is important to remember that a number of factors affect a municipality's performance, including:
    - (a) Competency (which needs to be linked to the functions that need to be performed).
    - (b) Commitment (a skilled manager may lack commitment and therefore not perform effectively despite the performance contract process, which allows for monitoring and interventions in theory but is often difficult to implement in practice).
    - (c) Context (e.g. the relationship between politicians and officials, the geographic location or economic potential of the municipality, etc.).

- 4.1.2 The three factors listed above are inter-related and it is important that all three are considered in order to achieve long term and sustained improvement in municipal performance. An emphasis on competency alone could result in little or no improvement if other factors are more instrumental in slow delivery.
- 4.1.3 The **benefits** of using a competence model approach are to:
  - (a) Align employees to the organisation's strategic vision.
  - (b) Raise awareness about required talents and, as talents cannot be trained and developed it thus implies that the correct person, with the required talents, should be selected for the position from the start.
  - (c) Provide a description of the key knowledge, skills, behaviours and attitudes (competencies) that are required of people and can be developed with a degree of variance from one person to another.
  - (d) Involve a common language, revealing the 'rules of the game' and provides the opportunity to do an objective comparison and identification or analysis of a competency gap.
  - (e) Assist in establishing a common set of performance expectations, which in turn provides more clarity to people on expectations of their performance.
  - (f) Present an objective comparison to identify and analyse a competency gap.
  - (g) Give employees a tool with which to proactively manage their own careers through addressing the competency gaps they identified and working towards meeting their own career goals.
  - (h) Allow the Human Resource Unit the opportunity to analyse individual competencies and determine the available human resources and the human resource needs that must be developed to address the organisation's future human resource demands.
  - (i) Provide consistency across all human resource processes, e.g. recruitment, selection, performance management, career planning, succession planning, scarce skill planning, talent management and human resource planning.
- 4.2 In regard to the managerial competency framework for section 57 and other senior managers at Appendix B:
  - 4.2.1 A standard senior management competency framework was developed, for section 57 and other senior managers, focusing on required managerial skills and based on one already implemented

in the national and provincial government by the Department of Public Service and Administration (DPSA), to ensure a consistent approach to senior management performance in the public service and the professionalisation thereof.

- 4.2.2 The focus of the senior management competency framework is on the following eleven critical generic managerial competencies that senior managers should possess, in no order of importance:
  - (a) Strategic Capability and Leadership
  - (b) Programme and Project Management
  - (c) Financial Management
  - (d) Change Management
  - (e) Knowledge Management
  - (f) Service Delivery Innovation (SDI)
  - (g) Problem Solving and Analysis
  - (h) People Management and Empowerment
  - (i) Client Orientation and Customer Focus
  - (j) Communication
  - (k) Accountability and Ethical Conduct
- 4.2.3 The competencies are also described and defined in terms of three levels of proficiency, that is:
  - (a) Proficiency Level 1 (the lowest level of proficiency)
  - (b) Proficiency Level 2
  - (c) Proficiency Level 3 (the highest level of proficiency)

A manager and his / her employee should agree on the level of proficiency required as per the post requirements.

- 4.2.4 These competencies will have to be reviewed annually to ensure currency and ongoing relevance in the type of municipality in the local government sphere.
- 4.3 In regard to the occupational competency profiles at Appendix C:
  - 4.3.1 The occupational competency profiles within local government are based on the Code of Remuneration (COREs) implemented in national and provincial government by the Department of Public Service and Administration (DPSA) and are intended to provide competency indicators. The competency indicators referred to, provide:
    - (a) An indication of the type of:
      - (i) knowledge;
      - (ii) skills:
      - (iii) communication;
      - (iv) creativity:
      - (v) qualifications and training:

- (vi) experience; and
- (vii) statutory requirements, mandatory of an occupational category.

Thus the above will be expected of individual managers in specific occupational categories in local government, as listed in item 2.1.5.

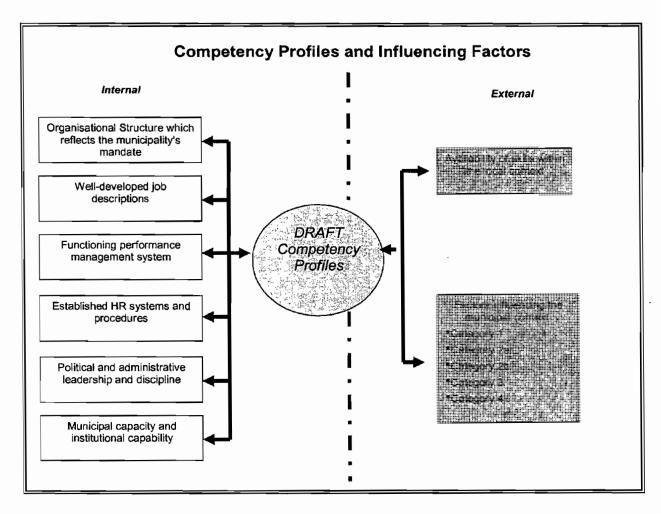
- (b) A guide to municipal employers in the appointment of such section 57 and other managers.
- (c) An indication to existing municipal officials of the competencies required of them in such positions
- (d) Support to career development and also in addressing scarce skills, succession planning, talent management and human resource planning.
- (e) Competency information in an accessible format.
- 4.3.2 The occupational competency profiles were also compiled in terms of:
  - (a) Each category of municipality.
  - (b) The proficiency level of each competency.
  - (c) The details on 4.3.2 (a) and (b)<sup>1</sup> that means that for each section 57 and other management position listed in item 2.1.5 it was possible to identify exactly what kind of skills and qualifications are needed in each category of municipality. This should assist with drawing up generic job descriptions for each post, enabling municipalities to adapt these to their specific circumstances when advertising and filling a particular post. It should also alleviate the problems of having people with inappropriate skills or qualifications being appointed.
- 4.3.3 It is anticipated that the adoption of more standardised criteria for employing section 57 and other managers in local government will improve the overall capacity of municipalities to fulfill their legislated obligations, specifically with regard to speeding up more effective service delivery. However, as has been noted there are other factors which affect service delivery, and the most skilled senior management corpse cannot always bring about vast improvements due to other blockages or constraints.
- 4.3.4 The factors referred to above could directly or indirectly influence the success of the competency profiles and can be divided into:

<sup>&</sup>lt;sup>1</sup> It is important to recognise that the nature of the municipality will change over time. Thus, the classification of the municipality, particularly as it relates to the problems it faces and the skills required to deal with these is dynamic and flexible. As problems are solved, the issues faced by managers change. The typology can thus be viewed as a continuum that allows the development of an individual's competency within a competency improvement system from proficiency level 1 to 3.

- (a) External factors, within the context in which a municipality is located, which are the -
  - (i) social;
  - (ii) economic;
  - (iii) political;
  - (iv) environmental; and
  - (v) in some instances, skills required would not be available locally [E.g. Municipalities situated in deep rural areas, and far from well established urban areas, may struggle to attract and retain skilled professionals].

#### (b) Internal / influencing factors such as -

- the ability of the municipality to prepare and approve an organizational structure which adequately reflects its mandate;
- (ii) well prepared job descriptions which can then be used in conjunction with the competency profile; and
- (iii) established HR systems and procedures, which include aspects such as recruitment and selection, performance management, training and skills development, career pathing, human resource planning, delegation of authority and disciplinary and grievance procedures.



- 4.3.5 The diagram above shows how the success of the use of the occupational competency profiles rests on a number of internal and external factors. As indicated earlier, external factors are those factors over which municipalities have very little control, whereas internal factors are those that they can control, either through an intervention by the municipality or from national **dplg** level.
- 4.3.6 The Section 53 process calls for the delegation of authorities from the Council to officials. It is thus a pre-cursor to the real determination of what municipal managers will do, and establishes the relationships between senior officials and politicians. Very few municipalities have completed a Section 53 process as yet. The Section 53 process needs to delegate authority to the Municipal Manager first. If the Section 53 process does not take place, the roles and responsibilities between officials and politicians will not be resolved in an appropriate manner. In this case, even appointing well qualified people to the posts will result in them not being able to do their job effectively as they will not have the authority to do so.

There is therefore an urgent need to ensure that authorities are delegated appropriately.

#### 5. Selecting for talent

- 5.1 It should be noted that there is an important difference between talents, knowledge and skills. Knowledge and skills can be trained and developed to a degree while talent cannot.
- 5.2 **Knowledge** is "what you are aware of". There are two kinds of knowledge:
  - 5.2.1 Factual things you know. <u>E.g.</u> For an accountant, knowing the rules of double-entry bookkeeping. It can and should be taught.
  - 5.2.2 Experiential understandings you have picked up along the way. It is less tangible therefore much more difficult to teach. Acquiring it is the responsibility of the individual. The individual must discipline him- / herself to stop, look back on past experiences and try to make sense of them. Through this kind of musing or reflection you can start to see patterns and connections. You can start to understand. Some understandings are practical, <u>E.g.</u> Over a number of years an accountant comes to know a variety of ways to shield a client's assets from excessive taxation. Some understandings are more conceptual. Your awareness of who you are and how you come across to others is experiential knowledge; it comes with time if you are listening. In the same way your values those aspects of your life that you hold dear are experiential knowledge.
- 5.3 **Skills** can be defined as the "how to" of a role. These are capabilities that can be transferred from one person to another. **E.g.** For accountants, arithmetic is a skill. The best way to teach a skill is to break down the total performance into steps, which the learner reassembles. The best way to learn a skill is to practice.
- 5.4 With regard to **talents**: Individuals have a filter, a characteristic way of responding to the world. A filter may tell the individual which stimuli to notice and which to ignore, which to love and which to hate. It creates innate motivations is one competitive, altruistic or ego driven? It defines thinking is one disciplined or laissez faire, practical or strategic? It forges prevailing attitudes is one optimistic or cynical, calm or anxious, empathetic or cold? It creates a distinct pattern of thought, feeling and behaviour. In effect **the filter is the source of talents**. Neuroscience has also started to confirm that an individual's mental filter is as enduring and as unique as a fingerprint thus not easily changeable. **This does not mean** change cannot happen. Individuals can be taught new skills and knowledge, alter values, develop a great sense of self awareness and a

greater capacity for self regulation but training, coaching or encouragement will not necessarily allow the required behaviour to come effortlessly.

- 5.5 Talent can be defined as a **recurring** pattern of thought, feeling or behaviour that can be productively applied by an individual. Talents are behaviours that people find themselves doing often thus they are an ingrained part of an individual's 'make-up'.
- 5.6 The key to excellent performance and not just any range in performance is finding the match between the person with the right talents for the position / role that the organisation requires of him / her. There is a range in every role, no matter how simple it seems; even a cleaner's. Talents cannot be taught, that is: "You cannot teach someone to form strong opinions, to feel emotions of others, to revel in confrontation or to pick up on subtle differences in how best to manage each person. You have to select for these".
- 5.6 Talents have proven to be the driving force behind individual's performance and while experience, brainpower and willpower all affect performance only the presence of the right talents can account for the excellence, if 'excellence' is the chosen range in performance, <u>E.g.</u> for an accountant an innate love of precision.
- 5.7 In selecting for talent one must be aware of which talent one is interviewing for so that appropriate questions can be formulated to identify the most prospective talent, there are three kinds of talent:

#### 5.7.1 Striving:

These talents explain the **why** of an individual. It explains why the individual gets out of bed every day, why he / she is motivated to push and push just that little bit harder. Why the individual is driven by his / her desire to stand out, or is good enough, good enough for him / her? Is the individual intensely competitive or altruistic or both? Does the individual define him- / herself by his / her technical competence, or does he / she just want to be liked?

#### 5.7.2 Thinking:

The **how** of the individual is explained: How the individual thinks; weighs up alternatives; comes to decisions; is focused or leaves options open; is disciplined and structured or loves surprises; is a linear, practical or strategic thinker, always playing mental 'what if games?

#### 5.7.3 Relating:

These are talents that explain the 'who' of the individual. Who the individual trusts, builds relationships with, confronts, ignores? Is the individual drawn to win over strangers or is he / she at ease with close friends? Is trust something that according to the individual must be earned or is it extended to all in the belief that worthiness will be proven. Does the individual confront others dispassionately or is it avoided until a final explosion into an emotional tirade (Item 5: Buckingham and Coffman, 1999).

- 6. How to interpret the managerial competency framework for senior (section 57) managers
- 6.1 The competency framework at Appendix B should be viewed as a generic competency framework on specifically managerial skills required of senior / section 57 managers and which will serve as an additional guide with:
  - 6.1.1 The development of an advertisement for the filling of a particular senior management post.
  - 6.1.2 The compilation of job descriptions for senior managers.
  - 6.1.3 Key performance areas in a senior manager's performance agreement.
  - 6.1.4 A means for measuring existing senior manager competency levels within the municipality to compile a personal development plan and / or career plans and / or other human resource development practices.
- 6.2 The key concepts contained in the competency framework are:
  - 6.2.1 **Generic competencies**, which refer to those aspects that are required by all managers in senior management positions within a municipality. Specific occupation and professional competencies are thus not included.
  - 6.2.2 Occupational competencies are not included and refer to the occupation-related specialist and / or technical requirements for rendering of municipal services. This would include the technical competencies required for performing both the authority and the service delivery aspects of a municipal function or grouping of related functions. The extent of the occupational competency of a position required to perform a particular function would again vary according to the category or type of municipality, as contained in the competency profiles (Appendix C).
  - 6.2.3 **Non-negotiable competencies** are those competencies, which are necessary for addressing the legislative requirements for

municipalities. In some instances the generic competencies would be sufficient as the requirement relates to general management. However, in some cases occupational competencies will be essential for ensuring legal compliance. Local government and related sector legislation is punctuated with specific functions to be performed by specific positions within a municipality that must always be a consideration when developing senior managers' competency. Table 1 indicates broadly the local government legislation that may or will have a direct bearing on the position requirements.

Table 1: Broad legal requirements for each senior management position

	Constitution	Municipal Structures Act	Municipal Systems Act	Municipal Finance Management Act
Municipal Manager	X	X	X	X
Chief Financial Officer	X	•	X	X
Head: Corporate Services	X	-	X	×
Head: Technical Services	Х	X	X	-
Manager Water	X	X	X	-
Manager Roads	X	X	X	-
Manager Electricity	X	X	X	_
Project manager		-	X	X
Contract Manager		-	X	X
Quantity Surveyor	X	-		_

6.2.4 Three proficiency levels are used in the framework. Proficiency describes the output and outcomes produced according to a proficiency scale that provides for behaviours on the job in terms of a range of designated proficiency indicators such as, quality, speed, cost, etc. within certain work and organisational constraints. Each proficiency level is explained in more detail below:

#### (a) Proficiency Level 1

This proficiency rating indicates that the person should be able to perform their local government responsibilities at the minimum level without any additional support.

#### (b) Proficiency Level 2

The proficiency level indicates that the person is able to understand and perform the local government responsibilities effectively and efficiently. Moreover, the incumbent is capable of solving complex problems and is able to think creatively to improve service delivery levels and administration of the municipality. The person should be able to provide advice for supporting municipal decision-making.

### (c) Proficiency Level 3

This level of proficiency indicates that a person has extensive and special skills and knowledge of the local government sector, is able to manage complex processes, and is creative, efficient and effective in the management and the delivery of services. The person sets an example and a standard by which to measure good performance. In addition, he or she is able to provide expert advice for decision-making.

6.2.5 Table 2 outlines the broad definition for each area of managerial competency.

**Table 2: Competency Definitions** 

Competency	Definition
Strategic Capability and Leadership	Must be able to provide a vision, set the direction for the municipality and inspire others in order to deliver on the municipality's mandate.
Programme and Project Management	Must be able to plan, manage, monitor and evaluate specific activities in order to ensure that policies are implemented and that Local Government objectives are achieved.
Financial Management	Must be able to know, understand and comply with the Municipal Finance Management Act No 56 of 2003.
Change Management	Must be able to initiate and support municipal transformation and change in order to successfully implement new initiatives and deliver on service delivery commitments.
Knowledge Management	Must be able to promote the generation and sharing of knowledge and learning in order to enhance the collective knowledge of the municipality.
Service Delivery Innovation (SDI)	Must be able to explore and implement new ways of delivering services that contribute to the improvement of municipal processes in order to achieve municipal goals.
Problem Solving and Analysis	Must be able to systematically identify, analyse and resolve existing and anticipated problems in order to reach optimum solutions in a timely manner.
People and Diversity Management	Must be able to manage and encourage people, optimise their outputs and effectively manage relationships in order to achieve the municipality's goals.
Client Orientation and Customer Focus	Must be willing and able to deliver services effectively and efficiently in order to put the spirit of customer service (Batho Pele) into practice.
Communication	Must be able to exchange information and ideas in a clear and concise manner appropriate for the audience in order to explain, persuade, convince and influence others to achieve the desired outcomes.
Accountability and Ethical Conduct	Must be able to display and build the highest standards of ethical and moral conduct in order to

Competency	Definition	1	. : .		٠. `
	promote confider	ce and t	rust in th	e municipality.	

6.2.6 A description of each of the competencies per level of proficiency is included in table 3. Again, these represent the broad generic requirements for all management positions within a municipality. Variations between types of municipalities are based on the proficiency level required and not the set of competencies. While it may be possible for the municipal manager to reflect only the generic competencies<sup>2</sup>, the other senior (section 57) managers will require some sector specific knowledge linked to the line function (as reflected in Appendix C). [Important note: Should the municipality's capacity diminish the need for sector knowledge will increase].

Table 3: Competencies per level of proficiency

Position	Competency Type			Level of Proficiency					
	Generic	Non neg	Specialist	Category 1	Category 2a	Category 2b	Category 3	Category 4	
Municipal Manager	Yes	Yes	-	1	1	1	2	3	
Chief Financial Officer	Yes	Yes	Yes	1	1	1	2 to 3	3	
Head: Corporate Services	Yes	Yes	Yes	1	1	1	2	2 to 3	
Head: Technical Services	Yes	Yes	Yes	2	2	2	2 to 3	3	
Manager Water	Yes	Yes	Yes	1	1	1 to 2	2 to 3	3	
Manager Roads	Yes	Yes	Yes	1	1	1	2	2 to 3	
Manager Electricity	Yes	Yes	Yes	Not applicable	Not applicable	1	2	2 to 3	
Project manager	Yes	Yes	Yes	1	1	1	1 to 2	2 to 3	
Contract Manager	Yes	Yes	Yes	1	1	1	1 to 2	2 to 3	
Quantity Surveyor	Yes	Yes	Yes	1	1	1	1	2	

6.2.7 Furthermore, due to the fact that management structures vary from municipality to municipality and depend on factors such as the size of the organization and population served, the complexity of the services rendered, the size of the operating and capital budgets and the extent of own income generated; the competency requirements will vary for senior management staff (SMS) and middle management staff (MMS). The level

<sup>&</sup>lt;sup>2</sup> Demonstrate "generalist" knowledge and skills

of the position within the organizational structure such as the manager for water, project manager, contract manager, roads manager will vary depending on the extent of the function performed by the municipality and the organisation's size and complexity. Table 4 and 5 examines the position, its status (Section 57 or permanent), a baseline description of the function requirements and the possible reporting structure per type of municipality.

Table 4: Position, level and function: Local and Metropolitan Municipalities

			Reporting Structure					
Position	Type/ Possible Level	Minimal Function Description	Cate- gory 1	Category 2a	Category 2b	Category 3	Category 4	
Municipal Manager	Section 57	Section 55 of the Municipal Systems Act	Mayor	Mayor	Mayor	Mayor	Mayor	
Chief Financial Officer	Section 57	Chapter 8 of the Municipal Finance Management Act	Municipal Manager	Municipal Manager	Municipal Manager	Municipal Manager	Municipal Manager	
Head: Corporate Services	Section 57	Human resource management; committee services	Municipal Manager	Municipal Manager	Municipal Manager	Municipal Manager	Municipal Manager	
Head: Technical Services	Section 57	Water, Sanitation, Roads, Refuse, Electricity	Municipal Manager	Municipal Manager	Municipal Manager	Municipal Manager	Depending on service delivery mech- anism	
Manager: Water	Category 4 municipality Section 57 Category 3, Section 57 or permanent. Category 2b, most likely permanent.	Potable water and sanitation	Do not perform the function	Vast majority do not perform the function	Head: Technical Services	Head: Technical Services	Depends on the service delivery mech- anism	
Manager:	MMS <sup>5</sup> Category 4	New	Head:	Head:	Head:	Head:	Depends	
Roads	municipality	infrastructure	Technical	Technical	Technical	Technical	on the	

<sup>&</sup>lt;sup>3</sup> The complexity of the position/department would depend on the size and complexity of the municipality. For example, in a large municipality a Corporate Services Manager could be responsible for human resource management, labour relations, a legal division, committee services, internal audit, skills development and training, community facilitation, ward committee support etc.

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<sup>4</sup> SMS = Senior management staff

<sup>&</sup>lt;sup>5</sup> MMS = middle management staff

				Re	porting Struc	ture	. " 4
Position	Type/ Possible Level	Minimal Function Description	Cate- gory 1	Category 2 2a	Category 2b	Category 3	Gategory 4
	Section 57. Category 3, Section 57 or permanent. Category 2b, most likely permanent.	development; maintenance and upgrading; Storm water	Services	Services	Services	Services	service delivery mech- anism
Manager: Electricity	MMS Category 4 municipality Section 57. Category 3, Section 57 or permanent. Category 2b, most likely permanent  SMS or	Management and maintenance of existing infrastructure	Do not perform the function	Vast majority do not perform the function.  If performed, then Head: Technical Services	Few perform the function.  If performed, then Head: Technical Services	Head: Technical Services	Depends on the service delivery mech- anism
Project manager	MMS  Category 4 municipal- ities, Section 57; Category 3 Section 57 or permanent. Category 2b most likely permanent	Management of infrastructure projects - Municipal Infrastructure Grant (MIG)	Function would be per- formed by the Head: Technical Services	Function would be performed by the Head: Technical Services	Function would be performed by the Head: Technical Services	Head: Technical Services	May be more than one project manager and then would report to the line function manager
Contract Manager	MMS  Category 4 municipality Section 57. Category 3, Section 57 or permanent. Category 2b, most likely permanent	Management of service delivery contracts, Public Private Partnerships (PPPs); Management of construction and related	Function would be per- formed by the Head: Technical Services in con- junction with the	Function would be performed by the Head: Technical Services in conjunction with the CFO	Function would be performed by the Head: Technical Services in conjunction with the CFO	Head: Technical Services or Chief Financial Officer (CFO)	May be more than one contract manager and then would report to the line function manager

					Reporting Structure			
Position	Type/ Possible Level	Minimal Function Description	Cate- gory 1	Category 2a	Category 2b	Category 3	Category 4	
	MMS	contracts	CFO				·	
Quantity Surveyor	Permanent  MMS	Specialist input required for MIG	Not per- formed, - the respon- sibility would be included in the con- tractors' contract	Not performed, the responsibility would be included in the contractors' contract	Not performed, the responsibility would be included in the contractors' contract	Head: Technical Services	May be more than one Quantity Surveyor and then would report to the line function manager	

Position	Type/ Possible	Minimal Function	Report	ng Structure
	Level	Description	District C1	-C2
			Larger urban areas	Smaller urban areas
Municipal	Section 57	Section 55 of the	Mayor	Mayor
Manager		Municipal Systems		-
· ·	SMS	Act		
Chief	Section 57	Chapter 8 of the	Municipal Manager	Municipal Manager
Financial		Municipal Finance		,
Officer	SMS	Management Act		
Head:	Section 57	Human Resource	Municipal Manager	Municipal Manager
Corporate		Management;		
Services	SMS	committee services		
Head:	Section 57	Water, sanitation	Municipal Manager	Municipal Manager
Technical		(roads and refuse		
Services	SMS	commonly adjusted		
		to local		}
		municipalities)		
		Performs the Section		
		83(3) functions		
Manager:	Section 57 more	Potable water and	Do not perform the	Head: Technical Services
Water	likely permanent	sanitation	function	
	44440			
N4	MMS 57	NI	to and and by the	If names and have the
Manager:	Section 57 more	New infrastructure	If performed by the	If performed by the
	74474	development;	municipality, the	municipality, Head
Manager: Roads	Section 57 more likely permanent	development; maintenance and	municipality, the Head: Technical	
	Section 57 more	development; maintenance and upgrading;	municipality, the	municipality, Head
	Section 57 more likely permanent	development; maintenance and upgrading; storm water. Still	municipality, the Head: Technical	municipality, Head
	Section 57 more likely permanent	development; maintenance and upgrading; storm water. Still commonly "rural"	municipality, the Head: Technical	municipality, Head
	Section 57 more likely permanent	development; maintenance and upgrading; storm water. Still commonly "rural" roads – old RSC	municipality, the Head: Technical	municipality, Head
Roads	Section 57 more likely permanent  MMS	development; maintenance and upgrading; storm water. Still commonly "rural" roads – old RSC function	municipality, the Head: Technical Services.	municipality, Head Technical Services.
	Section 57 more likely permanent	development; maintenance and upgrading; storm water. Still commonly "rural" roads – old RSC	municipality, the Head: Technical	municipality, Head

Position	Type/ Possible	Minimal Function	Report	ing Structure
	Level	Description	District C1 Larger urban areas	C2 Smaller urban areas
manager	permanent <b>MMS</b>	infrastructure projects – MIG	performed by the Head: Technical Services	performed by the Head: Technical Services
Contract Manager	More likely permanent  MMS	Management of service delivery contracts – PPPs; Management of construction and related contracts.	Function likely to be performed by the Head Technical Services in conjunction with the CFO.	The Head Technical Services in conjunction with the CFO would perform function.
Quantity Surveyor	If there is a position in the municipality, it is more likely permanent.  MMS	Specialist input required for MIG.	In most instances not performed by the municipality — the responsibility would be included in the contractor's contract.	In most instances not performed by the municipality — the responsibility would be included in the contractor's contract.

- 6.3 The senior management competency framework proposed herein also takes into account the different kinds of municipalities as contained in the typology at Appendix A.
- 7. How to interpret the occupational competency profiles
- 7.1 Individual capacity is defined as potential (through talent) or competency reflected in an individual's specific technical and generic skills, knowledge, attitudes and behaviour, accumulated through forms of education, training, experience, networks, values etc. Individual capacity is harnessed within a specifically created institutional context.
- 7.2 The municipality needs to ensure an **optimum institutional context** through organisational culture, leadership and vision.
- 7.3 Challenges to individual capacity include amongst others, lack of potential / talent, competency, poor job descriptions, inadequate technical skills, inadequate knowledge and information base within municipalities, poor understanding of local government's legal framework, insufficient expertise to interpret and translate legislation and policies into action, lack of in-house technical abilities to develop systems, support internal processes, perform municipal functions, lack of service oriented attitude and behaviour, and recruitment and selection not in line with job descriptions.
- 7.4 Developmental local government requires a different mindset from that of the historic practices in local government. Greater emphasis is now placed on the effective and efficient management of resources for improved service delivery. Municipalities are required to integrate their

planning with their strategic and operational objectives. Within the Constitutional and other legislative frameworks, municipalities have the executive authority to develop policies and procedures for overcoming service delivery barriers, managing and meeting their own objectives and responding to their local conditions, etc. Importantly, municipalities are now accountable for their performance levels.

- 7.5 In preparing the occupational competency profiles for each of the municipal positions previously listed in item 2.1.5 of the guidelines, it has been assumed that the job content and outputs would largely correspond to the "non-negotiable" responsibilities drawn from the legislative requirements (item 6.2.3).
- 7.6 The following competency indicators have been addressed in the occupational competency profiles for each of the positions in item 2.1.5 per the typology at Appendix A:
  - 7.6.1 Knowledge
  - 7.6.2 Skills
  - 7.6.3 Communication
  - 7.6.4 Creativity
  - 7.6.5 Formal qualification/s and training<sup>6</sup>
  - 7.6.6 Years of experience
  - 7.6.7 Associated statutory requirements
- 7.7 The use of qualifications as an indicator provides an outline of the qualifications generally viewed as competent for such occupation. This approach does however not address the concept of prior learning, which can and does contribute toward an individual attaining the necessary competency levels for a senior position in local government. Consequently, the qualifications contained in the competency profiles should be used as a guide for practitioners.
- 7.8 Using the municipal manager as an example, it is possible that the same responsibilities prescribed in the Municipal Systems Act will require different competencies in different environments. Consequently, the occupational competency profiles in Appendix C indicate variations in the competency levels and the learning indicators associated with each type of municipality according to the skills development typology. Similarly, a broad statement for a skill requirement is made, e.g. managing community participation, but this has not been broken down into its smaller components (i.e. what specific skills are required to manage community participation). Thus, the competency of a position is being considered, not the competency/ies required to perform a function, which may require a range of people.

<sup>&</sup>lt;sup>6</sup> Training is regarded as any training, which is not a formal qualification and or years experience.

#### 8. A Risk Management Plan for serving employees

8.1 It is possible that some uncertainty and insecurity will be evident with existing managers. It is recommended that a risk management plan needs to be developed to combat any unintended consequences arising from the implementation of the managerial competency framework or occupational competency profiles and concomitant regulations. The Personal Development Plan can be used to address the individual's concerns.

### 9. Assessment against the managerial competency framework and occupational competency profiles

- 9.1 A competence needs to be displayed / achieved through the completion of pre-established criterion tests or supporting evidence that the requisite competency has been displayed and the particular proficiency level has been attained. Thus, the proficiency level achieved is based on demonstrated capabilities and job competence.
- 9.2 Furthermore, a single achievement of competence at the required level is not always sufficient, the following criteria should also be met:
  - 9.2.1 The proficiency level in a competence area / indicator must be demonstrable.
  - 9.2.2 Progression of proficiency and competence is based on competence that has been successfully demonstrated. Even if a person or that persons' manager feels that a person possesses the capability to achieve a proficiency level in that competence area / indicator, then the person or manager cannot claim to possess proficiency in that competence.
  - 9.2.3 The proficiency in a competence area / indicator must have a quality of sustainability to it.
  - 9.2.4 Prior experience to the competence can be used to claim proficiency at a specific level of competence but evidence needs to be produced.
- 9.3 In view of the above it is evident that competency assessment can be difficult to measure objectively and may require an objective measurement / assessment instrument. A competency assessment battery has been developed by the Department of Public Service and Administration for the senior managers at national and provincial government, which may serve as example to a similar instrument that may need to be adapted to suit the local government sphere.
- 9.4 Recognition of prior learning against developed unit standards in terms of the required knowledge, skills, communication, creativity and qualification

levels is also an option for any manager who has the required experience in local government and needs to attain a certain qualification.

#### 10. Sources

- 10.1 Buckingham M and Coffman C. 1999. First Break all the rules: What the world's greatest managers do differently [Pocket books]
- 10.2 Ovens, W and Kitchin F, Dr. August 2005. Local Government Skills Audit: Review of Existing Data and Reports for dplg's Chief Directorate: Local Government Leadership Academy
- 10.3 Ovens, W and Kitchin F, Dr. November 2005. Local Government Skills Audit: A Preliminary Assessment of the Skill Requirements for Senior Managers for dplg's Chief Directorate: Local Government Leadership Academy
- 10.4 The Department of Public Service and Administration's Code of Remuneration
- 10.5 The Department of Public Service and Administration's Competency Framework for the Senior Management Service

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Typology of municipalities and associated municipal characteristics

Note:
The typology was compiled based on the municipality / skill types referred to in column 1

Legislative Municipality Categories	Category Bs to Cs	Category Bs to Cs	Category Bs to Cs	Category Bs to Cs	A
Municipality/ skills types	Group 1 - No established towns	Group 2(a) One or small towns (Former TBVC areas)	Group 2(b) One or small towns (Non TBVC areas)	Large urban areas	Metro
Broad characteristics	Mainly located in the former homeland areas     Most have vast traditional authority areas     No formal economy     Service delivery levels – very low     Service delivery backlogs as a percentage of total backlog for municipality – very high	Most towns located in the TBVC areas     Limited formal economy     Some traditional authority areas     Service delivery levels – low to very low     Service delivery backlogs as a percentage of total backlog for municipality – high to very high	One or more towns – all or most located outside the former TBVC areas     Sector specific formal economies     Some traditional authority areas     Service delivery levels low to moderate     Service delivery backlogs as a percentage of total backlog for municipality – moderate to high	Large urban centres Diverse economy Some traditional authority areas Service delivery levels – moderate to high Service delivery backlogs as a percentage of total backlog for municipality – moderate to low	<ul> <li>Areas of high population densities</li> <li>Intense movement of people, goods and services</li> <li>Extensive development</li> <li>Multiple business districts and industrial areas</li> <li>Geographically extensive</li> <li>Some traditional authority areas – limited to eThekwini and Tshwane</li> <li>Diverse and complex economies</li> <li>Service delivery backlogs as a percentage of total backlog for municipality – low</li> </ul>
Political Structures	Councillors with no or limited local government experience	Capacity building requirements – high     Demands placed on	Capacity building requirements – high     Demands placed on	Ward committees functioning in most areas     Capacity building	Generally councillors have local government experience

Legislative Municipality Categories	Category Bs to Cs	Category Bs to Cs	Category Bs to Cs	Category Bs to Cs	A
Municipality/ skills types	Group 1 - No established towns	Group 2(a) One or small towns (Former TBVC areas)	Group 2(b) One or small towns (Non TBVC areas)	Large urban areas	Metro
	Ward Committees?     Capacity building requirements – high     Demands placed on ward councillor – very high	ward councillor – very high	ward councillor – high to moderate	requirements - moderate  Demands placed on ward councillor - high to low	Ward committees     functioning in most areas     Capacity building     requirements - moderate     to low     Demands placed on     ward councillor - high to     low depending on the     Constituency
General Management	Tend to demonstrate lower qualifications — often not related to the sector Majority of municipal managers have a matric with diplomas or lower qualifications Limited experience within the local government sector Capacity building requirements — high	Capacity building requirements – high Tend to demonstrate lower qualifications Majority of municipal managers have a matric with diplomas or lower qualifications Limited local government experience	Capacity building requirements — high Wide variation in qualification type Majority of municipal managers have a minimum of a degree with some having post graduate degrees Wide variation in sector experience	Capacity building requirements – moderate     Majority of municipal managers have post graduate degrees     Qualifications – generally sector specific	Municipal Managers     have good qualifications     – sector related     High levels of experience     in the local government     sector     Capacity building     requirements - low
Human Resource Aspect	Small staff structures     Average staffing levels – 53 persons     Range from 4 staff members to 495 staff members     Large staff numbers tend to be found in the North West and Limpopo	<ul> <li>Small staff structures</li> <li>Generally poorly skilled</li> <li>Human resources systems poorly developed in some municipal areas</li> <li>Average staffing levels – 182 persons</li> <li>Average staff to</li> </ul>	Average staffing levels – 227 persons     Average staff to household ratio – 1:81 households	Human resource     systems moderate to     well developed     Average staffing levels –     1460 persons     Average staff to     household ratio – 1:56     households	Human resource     systems well developed     Very large staff     structures – greater than     15 000. Organograms     strongly linked to service     provision requirements     Diverse technical skills     Capacity building

Legislative Municipality Categories	Category Bs to Cs	Category Bs to Cs	Category Bs to Cs	Category Bs to Cs	Α .
Municipality/ skills types	Group 1 - No established towns	Group 2(a) One or small towns (Former TBVC areas)	Group 2(b) One or small towns (Non TBVC areas)	Large urban areas	Metro
Financial Aspects	Municipalities  Average staff to households  Generally poorly skilled  Organograms often do not reflect the functions to be performed  Often incorrect allocation of staff  Human resource systems tend to be poorly developed  Average Operating budget 2004/05 – R21m  Average household expenditure ratio – R923 per annum  Grant dependent  Very high indigence levels  Part of ISRDS – infrastructure development initiatives	Average Operating budget 2004/05 – R47m     Average household expenditure ratio – R 1 276 per annum     Very high indigence levels, greater than 50%     Grant dependency – high     Unemployment rate – 60%	Average Operating budget 2004/05 – R67m     Average household expenditure ratio – R 4 182     Grant dependency – moderate     Indigence levels less than 50%     Unemployment rate – 39%	Average Operating budget 2004 / 05 – R 513 million     Ave rage household expenditure ratio – R7154 per annum     Indigence levels less than 40%     Grant dependency – low     Unemployment rate – 42%	requirements at management level generally low   • Average Operating budget 2004/05 - • Average household expenditure ratio - • Indigence levels less than 30% • Unemployment rate 37% • Internal audit
	<ul> <li>Poor affordability levels</li> <li>No internal audit</li> <li>Unemployment rate –</li> <li>62%</li> </ul>	No internal audit	Some will have an internal audit function	Internal audit function	
Powers and functions	Commonly performing less than 30% of the schedule 4 and 5 part B	Commonly perform between 30% and 50% of the schedule 4 and 5,	Commonly perform approximately 50% of the schedule 4 and 5,	Most schedule 4 and 5     Part B functions     performed	All schedule 4 and 5 part b functions performed     Performing assigned

Legislative Municipality Categories	Category Bs to Cs	Category Bs to Cs	Category Bs to Cs	Category Bs to Cs	A
Municipality/ skills types	Group 1 - No established towns	Group 2(a) One or small towns (Former TBVC areas)	Group 2(b) One or small towns (Non TBVC areas)	Large urban areas	Metro
	functions  Functions performed limit to basic needs only  Some priority 1 functions such as fire fighting services and municipal health services – not performed  No capacity for performing assigned national and provincial functions  No service level agreement with national or provincial government  Requirements for performing authority functions  Understanding of local government powers and functions – generally poor	part B, functions  Functions performed limited to basic needs only  Some priority 1 functions such as fire fighting services and municipal health services are not performed  No or limited capacity available for performing assigned national and provincial functions  Understanding of local government powers and functions – generally poor	part B, functions  Most if not all basic need functions performed  Priority 1 functions such as fire fighting services and municipal health services are performed but are restricted to the former TLC areas  Limited capacity available for performing assigned national and provincial functions  Understanding of local government powers and functions – moderate to poor	Performing assigned functions from national and provincial government     Understanding of local government powers and functions – moderate to good     Many have internal legal support	functions from national and provincial government  Capacity available for performing the authority functions – very high and complex  Understanding of local government powers and functions – good Internal legal support
Technical Services	Minimum service levels -     water     Some areas no services     or under serviced     Implementation of large     infrastructure projects     Transfer of water and     sanitation assets from     the Department of Water	Mainly minimum service levels - water     Some areas no services or under serviced     Implementation of large infrastructure projects     Transfer of water and sanitation assets from the dwaf	Variation in service levels – formal services mainly confined to the former Transitional Local Council Areas (TLC) areas – disadvantaged areas still requiring service delivery upgrading and or the	<ul> <li>Demand for project management - high</li> <li>Demand for planning complex infrastructure projects – high</li> <li>Housing demand – high</li> </ul>	<ul> <li>Demand for project management - very high</li> <li>Demand for planning complex infrastructure projects - very high</li> <li>Housing demand - very high</li> <li>Complex water and sanitation infrastructure</li> </ul>

Legislative Municipality Categories	Category Bs to Cs	Category Bs to Cs	Category Bs to Cs	Category Bs to Cs	A
Municipality/ skills types	Group 1 - No established towns	Group 2(a) One or small towns (Former TBVC areas)	Group 2(b) One or small towns (Non TBVC areas)	Large urban areas	Metro
	Affairs and Forestry (dwaf)  Underdeveloped bulk infrastructure  Poor or under serviced road infrastructure  No or limited refuse removal  Lack of solid waste management resulting in environmental degradation  Formal housing demand – low	Underdeveloped bulk infrastructure     Poor or under serviced road infrastructure     Limited refuse removal     Lack of solid waste management resulting in environmental degradation     Formal housing demand – low	extension of services Capital projects linked to upgrade demand, etc. Transfer of water and sanitation assets from the dwaf - limited Some bulk infrastructure Road infrastructure adequate but in the former TLC areas only Road infrastructure still requiring upgrading in previously disadvantaged areas Refuse removal limited to the former TLC areas only Some solid waste management - may not be compliant with legislation Formal housing demand - low to moderate		Vast areas with aging water and sanitation infrastructure New infrastructure development required to match increasing housing demand Bulk infrastructure varies throughout the metro — some areas adequate, some have a growing demand, some areas require new bulk infrastructure Well developed household refuse removal systems Complex road infrastructure networks Road maintenance requirements - high Complex solid waste management
Community / Social Services	<ul> <li>Parks, recreation and sports functions not performed</li> <li>No municipal health</li> </ul>	Parks, recreation and sports functions not performed     No municipal health	Parks, recreation and sports functions performed by some municipalities – limited to	Parks, recreation and sports functions performed by most municipalities – mainly     the famous Transitional	Well developed park, sports and recreation facilities     Municipal health services
	<ul> <li>services</li> <li>Access to provincial health and education services – poor</li> </ul>	services     Social grant dependency     high     No traffic management	the former TLC  • Municipal health services performed by some municipalities –	to the former Transitional Local Council Areas (TLC) Municipal health	<ul> <li>provided in all areas</li> <li>Human development support well developed</li> <li>Well developed ability to</li> </ul>

Legislative Municipality Categories	Category Bs to Cs	Category Bs to Cs	Category Bs to Cs	Category Bs to Cs	A
Municipality/ skills types	Group 1 - No established towns	Group 2(a) One or small towns (Former TBVC areas)	Group 2(b) One or small towns (Non TBVC areas)	Large urban areas	Metro
	<ul> <li>Social grant dependency         <ul> <li>high</li> </ul> </li> <li>No traffic management</li> </ul>		limited to the former TLC areas  • Social grant dependency — moderate  • Traffic management undertaken by some municipalities	services performed by municipalities – mainly limited to the former TLC areas  Social grant dependency – moderate  Traffic management undertaken by the municipality	participate in national and provincial programmes  Complex traffic management systems
Community participation	Demand for community participation - high     Stakeholders limited     Customer focus – poor	Demand for community participation - high     Stakeholders limited     Customer focus – poor	Demand for community participation - Moderate to high     Stakeholders fairly limited     Customer focus – poor to moderate	Demand for community participation varies depending on the target population     Stakeholders – varied     Customer focus - moderate	Demand for community participation varies depending on the target population     Stakeholders – varied and extensive     Customer focus – moderate to good
IDP	Ability to generate an IDP internally - No	Ability to generate an IDP internally - No	Ability to generate an IDP internally – in limited cases	Ability to generate an IDP internally – yes in some cases	Ability to generate an IDP internally - yes

## MANAGERIAL COMPETENCY FRAMEWORK FOR SENIOR (SECTION 57) MANAGEMENT AT LOCAL GOVERNMENT INDEX

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#### **Explanatory Notes:**

- The proficiency levels should be agreed to with due consideration to the position held by the incumbent and consultations between the incumbent and his / her manager.
- This framework should be seen as a continuum that allows for the development of an individual's competency within a competency improvement system from proficiency level 1 to 3.
- o The Municipal Financial Management Competency Regulations of National Treasury must also be consulted in regard to the competency area: Financial Management

#### Competency 1:

#### Strategic Capability and Leadership

Definition:

Must be able to provide a vision, set the direction for the municipality and inspire others in order to deliver on the

municipality's mandate.

PROFICIENCY LEVELS					
1	2	3			
<ul> <li>Gives direction to team in realising the municipality's strategic objectives;</li> <li>impacts positively on management team morale, sense of belonging and participation;</li> <li>develops action plans to execute strategic initiatives;</li> <li>assists in defining performance measures to evaluate the success of strategies;</li> <li>identifies and communicates obstacles to executing specific strategies;</li> <li>supports stakeholders in achieving their goals;</li> <li>inspires staff with own behaviour - "walks, the talk";</li> <li>manages and takes calculated risks;</li> <li>communicates strategic plan to the municipality, and</li> <li>utilizes strategic planning methods and tools.</li> </ul>	<ul> <li>Evaluates all activities to determine value added and alignment with the municipality's strategic goals;</li> <li>displays and contributes in-depth knowledge to strategic planning at the municipal level;</li> <li>ensures alignment of strategies across various functional areas to the municipality strategy;</li> <li>defines performance measures to evaluate the success of municipality's strategy;</li> <li>monitors and reviews strategic plans consistently and takes corrective action to keep plans on track in light of new challenges in the environment;</li> <li>promotes municipality's mission and vision to all relevant stakeholders;</li> <li>empowers others to deal with complex and ambiguous situations;</li> </ul>	<ul> <li>Structures and positions the municipality to Government priorities;</li> <li>develops and implements strategies for the municipality utilising in-depth knowledge of customers and clients, the conventions, changing trends, processes and constitutional framework of the government;</li> <li>holds self accountable for executing the strategy;</li> <li>builds and maintains a wide network of internal and external relationships to gain confidence, trust and respect from others;</li> <li>sought out as a leader who can motivate others to achieve a common goal;</li> <li>creates loyalty, comradeship and a municipal environment that permits innovative thinking, and</li> <li>develops strategic planning methods and tools.</li> </ul>			

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PROFICIENCY LEVELS		
1	2	3
	<ul> <li>achieves agreement or consensus in an adversarial environment;</li> <li>guides the municipality through complexity and uncertainty of vision;</li> <li>leads and unites diverse workgroups across municipal departments to achieve municipality objectives, and</li> <li>develops and implements risk management.</li> </ul>	

## Competency 2: Programme and Project Management

Definition:

Must be able to plan, manage, monitor and evaluate specific activities in order to ensure that policies are implemented and that

Local Government objectives are achieved.

PROFICIENCY LEVELS		
1	2	3
<ul> <li>Establishes broad stakeholder involvement and communicates the project status and key milestones;</li> <li>defines roles and responsibilities for project team members and clearly communicates expectations;</li> <li>balances quality of work with deadlines and budget;</li> <li>monitors service level agreements with contractors;</li> <li>provides advice and guidance on policies; and</li> <li>complies with statutory requirements and apply policies consistently.</li> </ul>	<ul> <li>Monitors the management of multiple projects and balances priorities and conflicts between projects based on broader organisational goals;</li> <li>monitors the management of risks across multiple projects by examining total resource requirements and assessing impact of projects on the day-to-day operations;</li> <li>modifies project approach and budget without compromising the quality of outcomes and the desired results;</li> <li>involves top-level political authority and other relevant stakeholders in the buy-in process;</li> <li>motivates and coaches project teams to achieve highest project results; and</li> <li>monitors policy implementation and puts in place procedures to manage risks.</li> </ul>	<ul> <li>Conceptualises the long term effects of the desired outcomes of project;</li> <li>initiates several projects after conducting strategic analyses of organisation on the micro and macro levels;</li> <li>persuades political heads to adopt and implement results/outcomes of project;</li> <li>initiates projects that lead to the achievement of the long-term strategic objectives of the organisation;</li> <li>sponsors multiple projects by allocating resources and supports the goals of these projects; and</li> <li>leads and coordinates the translation of policy into action plans.</li> </ul>

Competency 3: Financial Management (Also consider National Treasury's Municipal Finance Management Competency Regulations)

Definition: Must be able to comply with requirements for the accounting officer of the municipality as prescribed in the Municipal Finance

PROFICIENCY LEVELS		
1	2	3
<ul> <li>Demonstrates knowledge of general concepts of financial planning, budgeting and forecasting and how they interrelate;</li> <li>manages, monitors and assess financial risk;</li> <li>continuously looks for new opportunities to obtain and save funds;</li> <li>ensures the preparation of the financial reports based on prescribed format;</li> <li>understands and weighs up financial implications of propositions;</li> <li>ensures the control assets according to prescribed policies and procedures;</li> <li>understands, analyses and monitors financial reports;</li> <li>allocates resources to established goals and objectives;</li> <li>manage expenditure in relation to cash flow projections;</li> <li>ensures effective utilisation of financial resources;</li> </ul>	<ul> <li>Ensures key planning, budgeting and forecasting processes and is able to answer questions in relation to the municipality's budget;</li> <li>ensures the management of the financial planning, forecasting and reporting processes;</li> <li>ensures the preparation of budgets that are aligned to the strategic objectives of the municipality's Integrated Development Plan (IDP);</li> <li>addresses complex budgeting and financial management issues;</li> <li>ensures the formulation of long term financial plans and resource allocations;</li> <li>ensures the development and implementation of systems, procedures and processes in order to improve financial management;</li> <li>advise on policies and procedures regarding asset control;</li> </ul>	<ul> <li>Develops planning tools that assist with evaluating and monitoring future expenditure trends;</li> <li>ensures and monitors the setting of budgeting guidelines for the municipality;</li> <li>sets strategic direction for the organisation of department in relation to expenditure and other financial processes;</li> <li>ensures the identification and implementation of partnerships and explores other avenues to achieve financial savings and improved service delivery;</li> <li>ensures the identification and implementation of new techniques to improve asset control;</li> <li>evaluates financial impact of strategic decisions across the organisation;</li> </ul>

PROFICIENCY LEVELS		
1	2	3
develops corrective measures / actions to ensure alignment of budget to financial resources; and     makes realistic projections in routine reports.	, ,	<ul> <li>ensures the development of long-term plans, performance measures and budgets that are aligned with strategic objectives; and</li> <li>possesses financial acumen and understanding and runs the finances according to sound principles.</li> </ul>

# Competency 4: Change Management

Definition:

Must be able to initiate and support municipal transformation and change in order to implement new initiatives successfully and

deliver on service delivery commitments.

PROFICIENCY LEVELS		
1	2	3
<ul> <li>Performs analysis to determine the impact of changes in the social, political and economic environment;</li> <li>keeps self and others calm and focused during times of change or ambiguity;</li> <li>initiates, supports and encourages new ideas;</li> <li>volunteers to lead change efforts outside of own work team;</li> <li>consults and persuades all the relevant stakeholders of the need for change;</li> <li>proactively seeks new opportunities for change;</li> <li>identifies and assists in resolving resistance to change with stakeholders; and</li> <li>designs activities to enable change that are aligned to the municipality objectives.</li> </ul>	<ul> <li>secures buy-in and sponsorship for change efforts;</li> </ul>	<ul> <li>Sponsors "change agents" (responsible for implementing the change) and creates a network of leaders who support and own the change;</li> <li>adapts current infrastructure to change initiatives;</li> <li>mentors others on the leadership of change;</li> <li>viewed as a thought leader in change management; and</li> <li>inspires change that has impact even wider than the municipality.</li> </ul>

PROFICIENCY LEVELS		
1	2	3
	<ul> <li>takes calculated risks and is constantly seeking new ideas from leading edge organisations and external sources;</li> <li>defines outcomes and measurement criteria for change programmes; and</li> <li>creates innovative ways of reinforcing change, rewarding change acceptance and discouraging change resistance.</li> </ul>	

Competency 5: Knowledge Management

Definition:

Must be able to promote the generation and sharing of knowledge and learning in order to enhance the collective knowledge of

the municipality.

PROFICIENCY LEVELS		
1	2	3
<ul> <li>Uses appropriate information systems to manage municipal knowledge;</li> <li>uses modern technology to stay abreast of world trends and information;</li> <li>evaluates information from multiple sources and uses information to influence decisions;</li> <li>creates mechanisms and structures for sharing of knowledge in the municipality;</li> <li>uses libraries, researchers, knowledge specialists and other knowledge bases appropriately to improve municipality's efficiency;</li> <li>promotes the importance of knowledge sharing within own area;</li> <li>adapts and integrates information from multiple sources to create innovative knowledge management solutions; and</li> <li>nurtures a knowledge-enabling environment</li> </ul>	<ul> <li>management requirements and systems;</li> <li>ensures the development of standards and processes to meet future knowledge management requirements;</li> <li>shares and promotes best practices across the local government sector;</li> <li>ensures the monitoring and measurement of knowledge management capability in municipality;</li> <li>creates a culture of a learning organisation; and</li> </ul>	staff feel empowered to seek and share knowledge;  establishes partnerships across municipal boundaries to facilitate knowledge management;  recognises and exploits knowledge nodes in interactions with clients;

# Competency 6: Service Delivery Innovation (SDI)

Definition:

Must be able to explore and implement new ways of delivering services that contribute to the improvement of municipal

processes in order to achieve municipal goals.

PROFICIENCY LEVELS		
1	2	3
<ul> <li>Consults clients and stakeholders on ways to improve the delivery of services;</li> <li>communicates the benefits of service delivery improvement opportunities to stakeholders;</li> <li>identifies internal process improvement opportunities;</li> <li>identifies and analyses opportunities where innovative ideas can lead to improved service delivery;</li> <li>creates mechanisms to encourage innovation and creativity within functional area and across the organisation; and</li> <li>identifies innovative service delivery options for the municipality.</li> </ul>	<ul> <li>Formulates and implements new ideas throughout the organisation;</li> <li>ensures buy-in from key stakeholders;</li> <li>consults and utilises international best practices on SDI;</li> <li>ensure the alignment of the SDI initiatives with the latest technology;</li> <li>researches needs of clients;</li> <li>identifies the need for section 78 investigations in terms of the Municipal Systems Act;</li> <li>ensures service delivery mechanisms are innovative and fully comply with the Municipal Systems Act and the Municipal Finance Management Act; and</li> <li>inspires service providers to improve delivery of services.</li> </ul>	<ul> <li>Creates and supports a non-threatening environment where individuals feel empowered to come forward with new and unconventional ideas;</li> <li>plays an active role in international seminars / work-shops / conferences on SDI;</li> <li>highly regarded by the private, the public and the international community on SDI; and</li> <li>integrates processes, policies and structures across the organisation to achieve improved efficiency and effectiveness on SDI.</li> </ul>

# Competency 7: Problem Solving and Analysis

**Definition:** Must be able to systematically identify, analyse and resolve existing and anticipated problems in order to reach optimum

solutions in a timely manner.

PROFICIENCY LEVELS		
1	2	3
<ul> <li>Explains potential impact of problems to own working environment;</li> <li>demonstrates logical problem solving approach and provides rationale for proposed solutions;</li> <li>determines root causes of problems and evaluates whether solutions address root causes;</li> <li>demonstrates objectivity, thoroughness, insightfulness, and probing behaviours when approaching problems; and</li> <li>demonstrates the ability to break down complex problems into manageable parts and identify solutions.</li> </ul>	techniques and problem solving methods;	<ul> <li>Designs complex problem solving tools and methods;</li> <li>establishes and fosters an environment which encourages analytical and fact-based problem solving;</li> <li>puts preventative measures in place to ensure that problems do not recur in the future;</li> <li>identifies, solves and monitors unique issues or problems that have total organisational impact in consultation with the stakeholders;</li> <li>sought after by other municipalities as a thought leader in problem solving; and</li> <li>establishes completely new approaches to solving complex inter-departmental problems.</li> </ul>

# Competency 8: People and Diversity Management

Definition:

Must be able to manage and encourage people, optimise their outputs and effectively manage relationships in order to achieve

the municipality's goals.

PROFICIENCY LEVELS		
1	2	3
<ul> <li>Seeks opportunities to increase personal contribution &amp; level of responsibility;</li> <li>supports and respects the individuality of others and recognises the benefits of diversity of ideas and approaches;</li> <li>delegates and empowers others to increase contribution and level of responsibility;</li> <li>applies labour and employment legislation and regulations consistently;</li> <li>facilitates team goal setting and problem solving;</li> <li>recognises individuals and teams and provides developmental feedback in accordance with performance management principles;</li> <li>adheres to internal and national standards with regards to human resource practices;</li> <li>identifies competencies required and suitable resources for specific tasks;</li> </ul>	processes and recommends improvement;  recognises and rewards desired behaviours and results; mentors and counsels others; addresses balance between individual	management processes, approaches and tools across the organisation;  creates processes to ensure accountability for people management and development;  exceeds set goals for employment equity and affirmative action;  has a reputation as a leader in fostering professional growth;  sought after as a mentor;  develops comprehensive, integrated strategies and approaches to managing human resources;

PROFICIENCY LEVELS						
1	2	3				
<ul> <li>displays personal interest in the well-being of colleagues;</li> <li>able to manage own time as well as time of colleagues and other stakeholders; and</li> <li>manages conflict through a participatory approach.</li> </ul>	<ul> <li>shares knowledge of the big picture to help others understand their role; and</li> <li>creates a culture of continuous learning and development.</li> </ul>					

## Competency 9: Client Orientation and Customer Focus

Definition:

Must be willing and able to deliver services effectively and efficiently in order to put the spirit of customer service (Batho Pele)

into practice.

PROFICIENCY LEVELS							
1	2	3					
<ul> <li>Develops clear and implementable service delivery improvement programmes;</li> <li>identifies opportunities to exceed the expectations of customers;</li> <li>ensures the design of internal work processes to improve customer service;</li> <li>adds value to the organisation by providing exemplary customer service;</li> <li>applies customer rights in own work environment;</li> <li>fully complies with the chapter 4 requirements of the Municipal Systems Act; and</li> <li>finds innovative ways to include participation in the preparation of the IDP.</li> </ul>	<ul> <li>Coaches others about the importance and application of customer and client knowledge;</li> <li>fosters an environment in which customer satisfaction is valued and delivered;</li> <li>addresses and resolves high-risk, high-profile stakeholder issues; and</li> <li>takes advantage of opportunities to learn about stakeholders and brings this information to own functional area.</li> </ul>	of service delivery improvements within budget, time, quality and targets set by the municipality;  establishes guidelines to balance cost-consciousness and service delivery;  establishes the municipality's strategic direction for managing services towards stakeholders;					

## Competency 10: Communication

Definition:

Must be able to exchange information and ideas in a clear and concise manner appropriate for the audience in order to explain,

persuade, convince and influence others to achieve the desired outcomes.

PROFICIENCY LEVELS						
1	2	3				
<ul> <li>Expresses ideas to individuals and groups both in formal and informal settings in an interesting and motivating way;</li> <li>receptive to alternative viewpoints;</li> <li>adapts communication content and style according to the audience including managing body language effectively;</li> <li>delivers messages in a manner that gains support, commitment and agreement;</li> <li>writes complex documents that are clear and well structured;</li> <li>communicates controversial, sensitive messages to stakeholders tactfully;</li> <li>listens well and is receptive; and</li> <li>encourages participation and mutual understanding.</li> </ul>	to all relevant stakeholders;  develops well defined communication strategy;	<ul> <li>creates an environment that is conducive to productive communication; and</li> </ul>				

## Competency 11: Honesty and Integrity

Definition:

Must be able to display and build the highest standards of ethical and moral conduct in order to promote confidence and trust in

the Public Service.

	PROFICIENCY LEVELS	
1	2	3
<ul> <li>Conducts self in accordance with organisational values;</li> <li>admits own mistakes and weaknesses and seeks help from others where unable to deliver;</li> <li>reports fraud, corruption, nepotism and maladministration;</li> <li>honours the confidentiality of matters and does not use it for personal gain or the gain of others;</li> <li>deals promptly, and in the interest of the state, with situations where conflict of interest arises;</li> <li>establishes trust and shows confidence in others;</li> <li>treats all employees with equal respect;</li> <li>takes responsibility for own actions;</li> <li>undertakes roles and responsibilities in a sincere and honest manner;</li> <li>uses work time for municipal matters and not for personal matters; and</li> <li>shares information openly, whilst respecting the principle of confidentiality.</li> </ul>	<ul> <li>in a way that wins the trust and support of others;</li> <li>promotes transparent and accountable administration;</li> <li>presents ideas and beliefs in a manner which is consistent with the rules and</li> </ul>	<ul> <li>honesty and accountability flourishes;</li> <li>develops and implements anti-corruption measures;</li> <li>is widely recognised as an expert in fighting fraud, corruption and other acts of dishonesty;</li> <li>sets shared accountabilities and integrity standards across the organisation in support of organisational objectives;</li> <li>is fully responsible for own actions even if it reflects negatively on self or organisation; and</li> </ul>

#### OCCUPATIONAL COMPETENCY PROFILES: LOCAL GOVERNMENT

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### **Explanatory Notes:**

- o The skills development typology's classification for local government at Appendix A and proposed proficiency levels (defined in the Guidelines) are addressed in these profiles.
- The typology should be viewed as a continuum that allows for the development of an individual's competency within a competency improvement system from proficiency level 1 to 3.
- These occupational competency profiles should be read in conjunction with the managerial competency framework: local government, Municipal Financial Management Competency Regulations (National Treasury) and any other line sector departments' legislative competency requirements.

### GUIDELINE: OCCUPATIONAL COMPETENCY PROFILE - MUNICIPAL MANAGER

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
KNOWLEDGE	Knowledge at proficiency level 1 on:  the Constitutional requirements for local government, and local government legislation  Local government powers and functions, including the assignment of national and provincial functions  Developmental local government  Performance management and reporting1  An understanding of the regional context in which the municipality operates  An understanding of the local regional and national political context	Knowledge at proficiency level 1 on:  the Constitutional requirements for local government, and local government legislation  Local government powers and functions, including the assignment of national and provincial functions  Developmental local government  Performance management and reporting (see footnote 1)  An understanding of the regional context in which the municipality operates  An understanding of the local regional and national political context	Knowledge at proficiency level 1 on:  the Constitutional requirements for local government, and local government legislation  Local government powers and functions, including the assignment of national and provincial functions  Developmental local government  Performance management and reporting (see footnote 1)  An understanding of the regional context in which the municipality operates  An understanding of the local regional and national political context	Knowledge at proficiency level 2 on:  the Constitutional requirements for local government, and local government legislation  Local government powers and functions, including the assignment of national and provincial functions  Developmental local government  Performance management and reporting (see footnote 1)  Comprehensive understanding of the global, national and regional context in which the city operates  Comprehensive understanding of the	Knowledge at proficiency level 3 on:  the Constitutional requirements for local government, and local government legislation  Local government powers and functions, including the assignment of national and provincial functions  Developmental local government  Performance management and reporting (see footnote 1)  Sophisticated understanding of the global, national and regional context in which the city operates  Sophisticated understanding of the local, regional, national and international political context  Legislation, policy and implementation (see footnote 2)

<sup>&</sup>lt;sup>1</sup> In alignment with the competency level descriptions for the Accounting Officer as prepared by National Treasury for the competency area: Performance management and reporting: Manage, monitor and evaluate performance in strategic functional areas, formulation of performance measurements reports which provide a sound basis for management action and appraisal.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
	Legislation, policy and implementation <sup>2</sup> Knowledge at proficiency level 1 in more than one functional field / discipline such as-     HR matters     municipal finance     municipal standards and procedures     effective and efficient resource management     local municipal context including basic needs requirements     strategic spatial planning     strategic economic development planning     service delivery mechanisms     integrated development planning     cooperative governance and intergovernmental	Legislation, policy and implementation (see footnote 2)  Knowledge at proficiency level 1 on in more than one functional field / discipline such as-     HR matters     municipal finance     municipal standards and procedures     effective and efficient resource management     local municipal context including basic needs requirements     strategic spatial planning     strategic economic development planning     service delivery mechanisms     integrated development planning     cooperative governance and	Legislation, policy and implementation (see footnote 2)  Knowledge at proficiency level 1 to 2 in more than one functional field / discipline such as-     HR matters     municipal finance     municipal standards and procedures     effective and efficient resource management     local municipal context including basic needs requirements     strategic spatial planning     strategic economic development planning     service delivery mechanisms     integrated development planning     cooperative governance and	local, regional, national and international political context  • Legislation, policy and implementation (see footnote 2)  Knowledge at proficiency level 2 in more than one functional field / discipline such as-  • HR matters  • municipal finance  • municipal standards and procedures  • effective and efficient resource management  • local municipal context including basic needs requirements  • strategic spatial planning  • strategic economic development planning  • service delivery mechanisms	Knowledge at proficiency level 3 in more than one functional field / discipline such as-  HR matters  municipal finance  municipal standards and procedures  effective and efficient resource management  local municipal context including basic needs requirements  strategic spatial planning  strategic economic development planning  service delivery mechanisms  integrated development planning  cooperative governance and intergovernmental relations  management functions  organizational planning and development  national and provincial local government policies and procedures

<sup>&</sup>lt;sup>2</sup> In alignment with the competency level descriptions for the Accounting Officer as prepared by National Treasury for the competency area: Legislation, policy and implementation: Conceptualisation and shaping of local government policies to enhance service delivery; contribute to policy making and implementation; linking own responsibilities and specific municipal service delivery programmes to local government policy instruments.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
	relations     management functions     organizational     planning and     development     national and provincial     local government     policies and     procedures.	intergovernmental relations  management functions  organizational planning and development  national and provincial local government policies and procedures.	intergovernmental relations management functions organizational planning and development national and provincial local government policies and procedures	integrated development planning     cooperative governance and intergovernmental relations     management functions     organizational planning and development     national and provincial local government policies and procedures	
SKILLS	Skills at proficiency level 1, such as:	Skills at proficiency level 1, such as:	Skills at proficiency level 1, such as:	Skills at proficiency level 2, such as:	Skills at proficiency level 3, skills such as:  • Analytical thinking  • Policy conceptualisation and implementation  • Conflict management  • Risk and Change management (see footnote 3)  • Mediation skills  • Diversity management  • Strategic leadership and management (see footnote 4)

<sup>&</sup>lt;sup>3</sup> In alignment with the competency level descriptions for the Municipal Finance Management Accounting Officer as prepared by the National Treasury for the competency area: Risk and Change Management: Managing and serving as a champion of change and improvement of service delivery processes in a municipality; Identifying and monitoring processes, procedures for financial and regulatory risks to the municipality and recommending actions to mitigate those risks; Prepare and implement a risk management plan.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
	Project management <sup>5</sup> Governance, ethics and values <sup>6</sup>	and management (see footnote 4) Project management (see footnote 5) Governance, ethics and values (see footnote 6)	and management (see footnote 4) Project management (see footnote 5) Governance, ethics and values (see footnote 6)	and management (see footnote 4) Project management (see footnote 5) Governance, ethics and values (see footnote 6)	Project management (see footnote 5) Governance, ethics and values (see footnote 5)
COMMUNICATION	At proficiency level 1: Provide / obtain sensitive information requiring tact and diplomacy Public appearances	At proficiency level 1:  Provide / obtain sensitive information requiring tact and diplomacy Public appearances	At proficiency level 1:  Provide / obtain sensitive information requiring tact and diplomacy Public appearances	At proficiency level 2 to 3:     Provide / obtain sensitive information requiring tact and diplomacy     Public appearances	At proficiency level 3:     Provide / obtain sensitive information requiring tact and diplomacy     Public appearances and debating

<sup>&</sup>lt;sup>4</sup> In alignment with the competency level descriptions for the Accounting Officer, as prepared by the National Treasury of the competency area: Strategic leadership and management: Leading complex service delivery systems and managing the achievement of municipal aims; formulating and shaping plans to deliver short, medium and long-term service delivery-oriented strategies in support of the approved IDP; rendering advice on municipal strategy in the light of a municipality's present and future operating performance and financial position; providing supportive leadership at the council and senior management team; working within sound strategic alliances with other stakeholders.

<sup>&</sup>lt;sup>5</sup> In alignment with the competency level descriptions for the Accounting Officer as prepared by the National Treasury for the competency area: Project Management: Leading teams to implement project plans, adapting the plans to address contingencies as required by changing scenarios; securing stakeholder approval, support and guidance for individual projects; planning the delivery of the project objectives to schedule by making efficient use of people and resources; acquisition and management of information technology resources.

<sup>6</sup> In alignment with the competency level descriptions for the Accounting Officer, as prepared by the National Treasury for the competency area: Governance, Ethics and Values: Designing and implementing coherent arrangements for the good governance of a municipality, ensuring that these arrangements are understood and owned by the council and observed during service delivery; ensuring the effectiveness of a municipality's systems of accounting and financial controls; demonstrating and promoting high standards of ethical behaviour throughout a municipality in all its activities and dealings; implementing procedures to ascertain compliance with a municipality's standards and expressed values.

In alignment with the competency level descriptions for the Accounting Officer, as prepared by the National Treasury for the competency area: Partnerships and stakeholder relations: Managing people; communication and knowledge management; service delivery innovations; representing municipality and serving as an ambassador; managing municipal service delivery through strategic partnerships.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
	and debating Notes / memo preparation Management reports Financial reports Sensitive press releases Presentation and public speaking skills Motivation skills Negotiation skills Partnership and stakeholder relations	and debating  Notes / memo preparation  Management reports Financial reports Sensitive press releases Presentation and public speaking skills Motivation skills Negotiation skills Partnership and stakeholder relations (see footnote 7)	and debating Notes / memo preparation Management reports Financial reports Sensitive press releases Presentation and public speaking skills Motivation skills Negotiation skills Partnership and stakeholder relations (see footnote 7)	and debating Notes / memo preparation Management reports Financial reports Sensitive press releases Legal documents Presentation and public speaking skills Motivation skills Negotiation skills Influencing skills Partnership and stakeholder relations (see footnote 7)	Notes / memo preparation Management reports Financial reports Sensitive press releases Legal documents Presentation and public speaking skills Motivation skills Influencing skills Partnership and stakeholder relations (see footnote 7)
CREATIVITY	Proficiency level 1: Creativity to improve the functioning of the municipality	Proficiency level 1: Creativity to improve the functioning of the municipality	Proficiency level 1: Creativity to improve the functioning of the municipality	Proficiency level 2: Creativity to improve the functioning of the municipality	Proficiency level 3: Creativity to improve the functioning of the municipality
QUALIFICATIONS & TRAINING	Minimum of a degree plus     General course on public management     Local government finance     Local government policies and procedures     Understanding local government legal frameworks	Minimum of a degree plus     General course on public management     Local government finance     Local government policies and procedures     Understanding local government legal frameworks	Minimum of a degree plus General course on public management Local government finance Local government policies and procedures Understanding local government legal frameworks	Minimum of a degree but Post graduate degree preferable plus, where appropriate, Courses in management practices at NQF level 7	Minimum of a degree but Post graduate degree preferable plus, where appropriate, Courses in management practices at NQF level 7

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
	At NQF level 6	At NQF level 6	At NQF level 6		
EXPERIENCE	Minimum 5 years relevant local government experience	Minimum 5 years relevant local government experience	Minimum 5 years relevant local government experience	Minimum 5 years but preferably 7 years relevant local government experience	Minimum of 5 years but preferably 7 – 10 years relevant local government experience
STATUTORY REQUIREMENTS	Local Government legislative framework	Local Government legislative framework	Local Government legislative framework	Local Government legislative framework	Local Government legislative framework

Note: Consideration of membership with the Institute for Local Government Management (ILGM) and other relevant occupational specific professional associations

## GUIDELINE COMPETENCY PROFILE - CHIEF FINANCIAL OFFICER

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Municipalities	Category 3 Municipalities	Category 4 Municipalities
KNOWLEDGE	Knowledge at proficiency level 1 on:  the Constitutional requirements for local government, and local government legislation  Municipal Finance Management Act  Developmental local government  Legislation and policy implementation <sup>8</sup>	Knowledge at proficiency level 1 on:  the Constitutional requirements for local government, and local government legislation  Municipal Finance Management Act  Developmental local government  Legislation and policy implementation (see footnote 8)	Knowledge at proficiency level 1 on:  the Constitutional requirements for local government, and local government legislation  Municipal Finance Management Act  Developmental local government  Legislation and policy implementation (see footnote 8)	Knowledge at proficiency level 2 on:  the Constitutional requirements for local government, and local government legislation  Municipal Finance Management Act  Developmental local government  Legislation and policy implementation (see footnote 8)	Knowledge at proficiency level 3 on:  the Constitutional requirements for local government, and local government legislation  Municipal Finance Management Act  Developmental local government  Legislation and policy implementation (see footnote 8)
	Knowledge at proficiency level 1 of a variety of work ranges and procedures such as:  GAAP  Strategic and operational financial management  Auditing and accountability  Supply chain management	Knowledge at proficiency level 1 of a variety of work ranges and procedures such as:  GAAP  Strategic and operational financial management  Auditing and accountability  Supply chain	Knowledge at proficiency level 1 of a variety of work ranges and procedures such as:  GAAP  Strategic and operational financial management  Auditing and accountability  Supply chain	Knowledge at proficiency level 2 of a variety of work ranges and procedures such as:  GAAP  Strategic and operational financial management  Auditing and accountability  Supply chain	Knowledge at proficiency level 3 of a variety of work ranges and procedures such as:     GAAP     Strategic and operational financial management     Auditing and accountability     Supply chain management     HR matters     Information systems     Reporting procedures     Procurement directives and

<sup>&</sup>lt;sup>8</sup> In alignment with the competency level descriptions for the Accounting Officer as prepared by the National Treasury for the competency area: Legislation, policy and implementation: Conceptualisation and shaping of local government policies to enhance service delivery; contribute to policy making and implementation; linking own responsibilities and specific municipal service delivery programmes to local government policy instruments.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	Α
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Municipalities	Category 3 Municipalities	Category 4 Municipalities
	HR matters     Information systems     Reporting procedures     Procurement directives and procedures     Client's needs     Planning and organising     Statistics     Training     Asset and liability management     Revenue Management (Billing / Debtors management / Credit Control / Legal collections)     Managing formalisation - Policies, procedures, systems of delegation, controls, management information	management  HR matters  Information systems  Reporting procedures  Procurement directives and procedures  Client's needs  Planning and organising  Statistics  Training  Asset and liability management  Revenue Management (Billing / Debtors management / Credit Control / Legal collections)  Managing formalisation - Policies, procedures, systems of delegation, controls, management information	management  HR matters  Information systems  Reporting procedures  Procurement directives and procedures  Client's needs  Planning and organising  Statistics  Training  Asset and liability management (Billing / Debtors management / Credit Control / Legal collections)  Managing formalisation - Policies, procedures, systems of delegation, controls, management information	management  HR matters  Information systems  Reporting procedures  Procurement directives and procedures  Client's needs  Planning and organising  Statistics  Training  Asset and liability management  Revenue Management (Billing / Debtors management / Credit Control / Legal collections)  Managing formalisation - Policies, procedures, systems of delegation, controls, management information	procedures Client's needs Planning and organising Statistics Training Asset and liability management Revenue Management (Billing / Debtors management / Credit Control / Legal collections) Managing formalisation - Policies, procedures, systems of delegation, controls, management information

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Municipalities	Category 3 Municipalities	Category 4 Municipalities
SKILLS	Skills at proficiency level 1 in:	Skills at proficiency level 1 in:      Accounting     Policy analysis     Budgeting preparation     Governance, ethics and values     Research     Allocation of scarce resources in a strategic and most appropriate manner	Skills at proficiency level 1 in:	Skills at proficiency level 2 in:  Accounting Policy analysis Budgeting preparation Analytical Skills Governance, ethics and values Research Allocation of scarce resources in a strategic and most	Skills at proficiency level 2 to 3 in:  Accounting  Policy analysis  Budgeting preparation  Analytical Skills  Governance, ethics and values  Research  Allocation of scarce resources in a strategic and most appropriate manner  Utilisation of relevant data for

<sup>&</sup>lt;sup>9</sup> In alignment with the competency level descriptions for the Chief Finance Officer as prepared by the National Treasury for the competency area: Risk and Change Management: Managing and serving as a champion of change and improvement of service delivery processes in a municipality; Identifying and monitoring processes, procedures for financial and regulatory risks to the municipality and recommending actions to mitigate those risks; Contributing to municipal transformation and change in order to implement new initiatives successfully and deliver on service delivery commitments; Prepare and implement a risk management plan.

<sup>&</sup>lt;sup>10</sup> In alignment with the competency level descriptions for the Accounting Officer, as prepared by the National Treasury for the competency area: Strategic leadership and management: Contributing to complex service delivery systems and managing the achievement of municipal aims; contributing to the formulation and shaping of plans to deliver short, medium and long-term service delivery-oriented strategies in support of the approved IDP; rendering advice on municipal strategy in the light of a municipality's present and future operating performance and financial position; providing support to municipal leadership - the council and senior management team; working within sound strategic alliances with other stakeholders.

<sup>&</sup>lt;sup>11</sup> In alignment with the competency level descriptions for the Accounting Officer as prepared by the National Treasury for the competency area: Project Management: Leading teams to implement project plans, adapting the plans to address contingencies as required by changing scenarios; securing stakeholder approval, support and guidance for individual projects; planning the delivery of the project objectives to schedule by making efficient use of people and resources; acquisition and management of information technology resources.

<sup>12</sup> In alignment with the competency level descriptions for the Accounting Officer, as prepared by the National Treasury for the competency area: Governance, Ethics and Values: Designing and implementing coherent arrangements for the good governance of a municipality, ensuring that these arrangements are understood and owned by the council and observed during service delivery; ensuring the effectiveness of a municipality's systems of accounting and financial controls; demonstrating and promoting high standards of ethical behaviour throughout a municipality in all its activities and dealings; implementing procedures to ascertain compliance with a municipality's standards and expressed values.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Municipalities	Category 3 Municipalities	Category 4 Municipalities
	Utilisation of relevant data for accurate estimates and projections Mathematics Organising Maximising the use of modern technology Ability to interpret relevant directives Interpersonal relationships Problem solving Conflict resolution Apply job evaluation instruments Media relations Marketing communications Risk and change Management <sup>9</sup> Strategic leadership and management <sup>10</sup> Project management <sup>11</sup> Governance, ethics and values <sup>12</sup>	Utilisation of relevant data for accurate estimates and projections Mathematics Organising Maximising the use of modern technology Ability to interpret relevant directives Interpersonal relationships Problem solving Conflict resolution Apply job evaluation instruments Media relations Marketing communications Risk and change Management (see footnote 9) Strategic leadership and management (see footnote 10) Project management (see footnote 11) Governance, ethics and values (see footnote 12)	Utilisation of relevant data for accurate estimates and projections Mathematics Organising Maximising the use of modem technology Ability to interpret relevant directives Interpersonal relationships Problem solving Conflict resolution Apply job evaluation instruments Media relations Marketing communications Risk and change Management (see footnote 9) Strategic leadership and management (see footnote 10) Project management (see footnote 11) Governance, ethics and values (see footnote 12)	appropriate manner  Utilisation of relevant data for accurate estimates and projections  Mathematics  Organising  Maximising the use of modern technology  Ability to interpret relevant directives  Interpersonal relationships  Problem solving  Conflict resolution  Apply job evaluation instruments  Media relations  Marketing communications  Marketing communications  Risk and change Management (see footnote 9)  Strategic leadership and management (see footnote 10)  Project management (see footnote 11)  Governance, ethics and values (see footnote 12)	accurate estimates and projections  Mathematics  Organising  Maximising the use of modern technology  Ability to interpret relevant directives  Interpersonal relationships  Problem solving  Conflict resolution  Apply job evaluation instruments  Media relations  Marketing communications  Risk and change Management (see footnote 9)  Strategic leadership and management (see footnote 10)  Project management (see footnote 11)  Governance, ethics and values (see footnote 12)

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Municipalities	Category 3 Municipalities	Category 4 Municipalities
COMMUNICATION	Proficiency level 1 in:  Partnership and stakeholder relations <sup>13</sup> Provide / obtain sensitive information requiring tact and diplomacy Notes / memos / letters Legal documents Council reports	Proficiency level 1 in:  Partnerships and stakeholder relations (see footnote 13)  Provide / obtain sensitive information requiring tact and diplomacy  Notes / memos / letters  Legal documents  Council reports	Proficiency level 1 in: Partnerships and stakeholder relations (see footnote 13) Provide / obtain sensitive information requiring tact and diplomacy Notes / memos / letters Legal documents Council reports	Proficiency level 2 in: Partnerships and stakeholder relations (see footnote 13) Provide / obtain sensitive information requiring tact and diplomacy Public appearances and debating / negotiations Notes / memos / letters Sensitive press releases Legal documents Council reports	Proficiency level 2 to 3 in: Partnerships and stakeholder relations (see footnote 13) Provide / obtain sensitive information requiring tact and diplomacy Public appearances and debating / negotiations Notes / memos / letters Sensitive press releases Legal documents Council reports
CREATIVITY	Proficiency level 1: Creativity to maximize the use of the municipality's limited financial resources	Proficiency level 1: Creativity to maximize the use of the municipality's limited financial resources	Proficiency level 1: Creativity to maximize the use of the municipality's limited financial resources	Proficiency level 2: Creativity to develop completely new methods / policies / understanding	Proficiency level 3: Creativity to develop completely new methods / policies / understanding
QUALIFICATIONS & TRAINING	Finance related degree (NQF level 6)	Finance related degree (NQF level 6)	Finance related degree (NQF level 6)	Finance related degree with post graduate qualifications (NQF level 7)	Finance related degree with post graduate qualifications (NQF level 7)
EXPERIENCE	Minimum 3-5 years relevant post qualification	Minimum 3-5 years relevant post qualification	Minimum 3-5 years relevant post qualification	Minimum 5-7 years relevant post qualification	Minimum 7 – 10 years relevant post qualification financial

<sup>&</sup>lt;sup>13</sup> In alignment with the competency level descriptions for the Accounting Officer, as prepared by the National Treasury for the competency area: Partnerships and stakeholder relations; Managing people; communication and knowledge management; improved clients relations; representing municipality and serving as an ambassador; managing municipal service delivery through strategic partnerships.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Municipalities	Category 3 Municipalities	Category 4 Municipalities
	financial management experience	financial management experience	financial management experience	financial management experience	management experience
STATUTORY REQUIREMENTS AND OR PROFESSIONAL MEMBERSHIP	IMFO membership				

### GUIDELINE COMPETENCY PROFILE - MANAGER: CORPORATE SERVICES

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
KNOWLEDGE	Knowledge at proficiency level 1:  the Constitutional requirements for local government, and local government legislation Legislation, policy and implementation <sup>14</sup> Knowledge at proficiency level 1 of a variety of work ranges and procedures such as: Finance HR matters Training Planning and organising Administration procedures Environment including norms and standards Compilation of management reports Reporting procedures	Knowledge at proficiency level 1:  the Constitutional requirements for local government, and local government legislation  Legislation, policy and implementation (see footnote 14)  Knowledge at proficiency level 1 of a variety of work ranges and procedures such as:  Finance  HR matters  Training  Planning and organising  Administration procedures  Environment including norms and standards  Compilation of management reports	Knowledge at proficiency level 1:  the Constitutional requirements for local government, and local government legislation  Legislation, policy and implementation (see lootnote 14)  Knowledge at proficiency level 1 of a variety of work ranges and procedures such as:  Finance  HR matters  Training  Planning and organising  Administration procedures  Environment including norms and standards  Compilation of management reports	Knowledge at proficiency level 2:  the Constitutional requirements for local government, and local government legislation  Legislation, policy and implementation (see footnote 14)  Knowledge at proficiency level 2 of work ranges and procedures such as: Finance HR matters Training Planning and organising Administration procedures Environment including norms and standards Compilation of management reports Reporting procedures	Knowledge at proficiency level 3:  the Constitutional requirements for local government, and local government legislation  Legislation, policy and implementation (see footnote 14)  Knowledge at proficiency level 3 of a variety of work ranges and procedures such as:  Finance  HR matters  Training  Planning and organising  Administration procedures  Environment including norms and standards  Compilation of management reports  Reporting procedures  Programme / project planning  Strategic planning  Career management  Manage directorate

<sup>&</sup>lt;sup>14</sup> In alignment with the competency level descriptions for senior managers as prepared by the National Treasury for the competency area: Legislation, policy and implementation: Conceptualisation and shaping of local government policies to enhance service delivery; contribute to policy making and implementation; linking own responsibilities and specific municipal service delivery programmes to local government policy instruments.

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Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
	Programme / project planning     Strategic planning     Career management     Manage directorate independently     Job evaluation system     Managing community participation     Needs and priorities of stakeholders     Management of council procedures     Labour relations	Reporting procedures     Programme / project     planning     Strategic planning     Career management     Manage directorate     independently     Job evaluation system     Managing community     participation     Needs and priorities of     stakeholders     Management of     council procedures     Labour relations	<ul> <li>Reporting procedures</li> <li>Programme / project planning</li> <li>Strategic planning</li> <li>Career management</li> <li>Manage directorate independently</li> <li>Job evaluation system</li> <li>Managing community participation</li> <li>Needs and priorities of stakeholders</li> <li>Management of council procedures</li> <li>Labour relations</li> </ul>	Programme / project planning     Strategic planning     Career management     Manage directorate independently     Job evaluation system     Managing community participation     Needs and priorities of stakeholders     Management of council procedures     Labour relations	independently Job evaluation system Managing community participation Needs and priorities of stakeholders Management of council procedures Labour relations
SKILLS	Skills at proficiency level 1	Skills at proficiency level 1	Skills at proficiency level 1	Skills at proficiency level 2	Skills at proficiency level 2 to 3 in
	in:	in:	in:	in:	

<sup>&</sup>lt;sup>15</sup> In alignment with the competency level descriptions for senior managers, as prepared by the National Treasury for the competency area: Strategic leadership and management: Contributing to complex service delivery systems and managing the achievement of municipal aims; contributing to the formulation and shaping of plans to deliver short, medium and long-term service delivery-oriented strategies in support of the approved IDP; rendering advice on municipal strategy in the light of a municipality's present and future operating performance and financial position; providing support to municipal leadership - the council and senior management team; working within sound strategic alliances with other stakeholders.

<sup>&</sup>lt;sup>16</sup> In alignment with the competency level descriptions for senior managers, as prepared by the National Treasury: Governance, Ethics and Values: Designing and implementing coherent arrangements for the good governance of a municipality, ensuring that these arrangements are understood and owned by the council and observed during service delivery; ensuring the effectiveness of a municipality's systems of accounting and financial controls; demonstrating and promoting high standards of ethical behaviour throughout a municipality in all its activities and dealings; implementing procedures to ascertain compliance with a municipality's standards and expressed values.

<sup>&</sup>lt;sup>17</sup> In alignment with the competency level descriptions for senior managers, as prepared by the National Treasury: Performance Management: Manage, monitor and evaluate performance in strategic functional areas; contribution to sound performance management system to provide a sound basis for management action and appraisal.

<sup>&</sup>lt;sup>18</sup> In alignment with the competency level descriptions for senior managers as prepared by the National Treasury for the competency area: Risk and Change Management: Managing and serving as a champion of change and improvement of service delivery processes in a municipality; Identifying and monitoring processes, procedures for financial

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
	Analytical thinking     Research     Computer literacy     Problem solving     Maintaining discipline     Conflict resolution     Financial Management     Change / diversity management     Management to ensure that performance standards remains adequate and that responsibilities are adhered to within budget limits     Adaptability during changes to meet the goals	Analytical thinking     Research     Computer literacy     Policy formulation     Problem solving     Maintaining discipline     Conflict resolution     Financial Management     Change / diversity management     Management to ensure that performance standards remains adequate and that responsibilities are adhered to within budget limits     Adaptability during changes to meet the	Analytical thinking     Research     Computer literacy     Policy formulation     Problem solving     Maintaining discipline     Conflict resolution     Financial Management     Change / diversity management     Management to ensure that performance standards remains adequate and that responsibilities are adhered to within budget limits     Adaptability during changes to meet the	Analytical thinking     Research     Computer literacy     Policy formulation     Problem solving     Maintaining discipline     Conflict resolution     Financial Management     Change / diversity management     Management to ensure that performance standards remains adequate and that responsibilities are adhered to within budget limits     Adaptability during changes to meet the	Analytical thinking Research Computer literacy Policy formulation Problem solving Maintaining discipline Conflict resolution Financial Management Change / diversity management Management to ensure that performance standards remains adequate and that responsibilities are adhered to within budget limits Adaptability during changes to meet the goals Applying job evaluation instrument Strategic leadership and
	<ul> <li>Applying job evaluation instrument</li> </ul>	goals  Applying job	goals  Applying job	goals <ul> <li>Applying job</li> </ul>	management (see footnote 15)     Governance, ethics and

and regulatory risks to the municipality and recommending actions to mitigate those risks; Contributing to municipal transformation and change in order to implement new initiatives successfully and deliver on service delivery commitments; Prepare and implement a risk management plan.

<sup>&</sup>lt;sup>19</sup> In alignment with the competency level descriptions for senior managers as prepared by the National Treasury: Project Management: Leading teams to implement project plans, adapting the plans to address contingencies as required by changing scenarios; securing stakeholder approval, support and guidance for individual projects; planning the delivery of the project objectives to schedule by making efficient use of people and resources; managing information technology and communication resources.

<sup>&</sup>lt;sup>20</sup> In alignment with the competency level descriptions for senior managers, as prepared by the National Treasury for the competency areas: Partnerships and stakeholder relations: Managing people; communication and knowledge management; service delivery innovations; representing municipality and serving as an ambassador; managing municipal service delivery through strategic partnerships.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	Α
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
	Strategic leadership and management <sup>15</sup> Governance, ethics and values <sup>16</sup> Performance management and reporting <sup>17</sup> Risk and change management <sup>18</sup> Project management <sup>19</sup> Partnerships and stakeholder relations <sup>20</sup>	evaluation instrument Strategic leadership and management (see footnote 15) Governance, ethics and values (see footnote 16) Performance management and reporting (see footnote 17) Risk and change management (see footnote 18) Project management (see footnote 19) Partnerships and stakeholder relations (see footnote 20)	evaluation instrument Strategic leadership and management (see footnote 15) Governance, ethics and values (see footnote 16) Performance management and reporting (see footnote 17) Risk and change management (see footnote 18) Project management (see footnote 19) Partnerships and stakeholder relations (see footnote 20)	evaluation instrument Strategic leadership and management (see footnote 15) Governance, ethics and values (see footnote 16) Performance management and reporting (see footnote 17) Risk and change management (see footnote 18) Project management (see footnote 19) Partnerships and stakeholder relations (see footnote 20)	values (see footnote 16)  Performance management and reporting (see footnote 17)  Risk and change management (see footnote 18)  Project management (see footnote 19)  Partnerships and stakeholder relations (see footnote 20)
COMMUNICATION	Proficiency level 1 at:  Debating / negotiations  Motivation Preparation of notes / memos / letters Legal documents Motivation Management reports Financial reports Council reports	Proficiency level 1 at:  Debating / negotiations  Motivation Preparation of notes / memos / letters Legal documents Motivation Management reports Financial reports Council reports	Proficiency level 1 at:  Debating / negotiations  Motivation Preparation of notes / memos / letters  Legal documents  Motivation  Management reports  Financial reports  Council reports	Proficiency level 2 at:  Verbal exchange of specialised and complex information requiring difficult explanation as well as tact and diplomacy  Public appearances and debating / negotiations  Motivation  Notes / memos / letters	Proficiency level 2 to 3 at:  Verbal exchange of highly specialised and complex information requiring difficult explanation as well as tact and diplomacy  Public appearances and debating/negotiations  Motivation  Notes / memos / letters  Legal documents  Management reports  Financial reports

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
				Complex legal documents     Management reports     Financial reports     Council reports	Council reports
CREATIVITY	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 2: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 3: Creativity is required to develop completely new methods / policies / understanding
QUALIFICATIONS & TRAINING	Appropriate undergraduate degree plus Courses in management practices (NQF level 6)	Appropriate undergraduate degree plus Courses in management practices (NQF level 6)	Appropriate undergraduate degree plus Courses in management practices (NQF level 6)	Appropriate post graduate degree plus Courses in management practices (NQF level 7)	Appropriate post graduate degree plus Courses in management practices (NQF level 7)
EXPERIENCE	5 years relevant post qualification experience	5 years relevant post qualification experience	5 years relevant post qualification experience	5-7 years relevant post qualification experience	7-10 years relevant post qualification experience
STATUTORY REQUIREMENTS AND/ OR PROFESSIONAL MEMBERSHIP	Local Government legislative framework	Local Government legislative framework	Local Government legislative framework	Local Government legislative framework	Local Government legislative framework

Note: Consideration to be given to membership with relevant professional associations

### GUIDELINE COMPETENCY PROFILE - MANAGER: TECHNICAL SERVICES

Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
Knowledge at proficiency level 1 on:  the Constitutional requirements for local government, and local government legislation Legislation, policy and implementation <sup>21</sup> Knowledge at proficiency	Knowledge at proficiency level 1 on:  the Constitutional requirements for local government, and local government legislation Legislation, policy and implementation (see footnote 24)	Knowledge at proficiency level 1 on:  the Constitutional requirements for local government, and local government legislation Legislation, policy and implementation (see footnote 24)	Knowledge at proficiency level 2 on:  the Constitutional requirements for local government, and local government legislation  Legislation, policy and implementation (see footnote 24)	Knowledge at proficiency level 3 on:  the Constitutional requirements for local government, and local government legislation and other appropriate legislation  Legislation, policy and implementation (see footnote 24)
activities are required such as:  HR matters Finance Project management requirements Planning and organizing Technical standards / procedures Needs and priorities of stakeholders	level 1 of a wide range of activities are required such as:  HR matters Finance Project management requirements Planning and organizing Technical standards / procedures Needs and priorities of	level 1 of a wide range of activities are required such as:  HR matters Finance Project management requirements Planning and organizing Technical standards / procedures Needs and priorities of	level 2 of a wide range of activities are required such as:  HR matters Finance Project management requirements Planning and organizing Technical standards / procedures Needs and priorities of	Knowledge at proficiency level 2 of a wide range of activities are required such as:  Strategic planning  HR matters Financial Management Project management requirements Planning and organizing Technical standards / procedures Needs and priorities of stakeholders
	Category 1 Municipalities  Knowledge at proficiency level 1 on:  • the Constitutional requirements for local government, and local government legislation  • Legislation, policy and implementation <sup>21</sup> Knowledge at proficiency level 1 of a wide range of activities are required such as:  • HR matters  • Finance  • Project management requirements  • Planning and organizing  • Technical standards / procedures  • Needs and priorities of	Category 1 Municipalities  Knowledge at proficiency level 1 on:  • the Constitutional requirements for local government, and local government legislation  • Legislation, policy and implementation <sup>21</sup> Knowledge at proficiency level 1 of a wide range of activities are required such as:  • HR matters  • Project management requirements  • Planning and organizing  • Technical standards / procedures  • Needs and priorities of stakeholders  Knowledge at proficiency level 1 on:  • the Constitutional requirements for local government, and local government legislation  • Legislation, policy and implementation (see footnote 24)  Knowledge at proficiency level 1 on:  • the Constitutional requirements for local government legislation  • Legislation, policy and implementation (see footnote 24)  Knowledge at proficiency level 1 on:  • the Constitutional requirements for local government legislation  • Legislation, policy and implementation (see footnote 24)  Knowledge at proficiency level 1 on:  • the Constitutional requirements government legislation  • Legislation, policy and implementation (see footnote 24)  Knowledge at proficiency level 1 on:  • the Constitutional requirements for local government legislation  • Legislation, policy and implementation (see footnote 24)  Knowledge at proficiency level 1 on:  • the Constitutional requirements for local government requirements  • Legislation, policy and implementation (see footnote 24)  Knowledge at proficiency level 1 on:  • the Constitutional requirements for local governments for local government	Category 1 Municipalities  Knowledge at proficiency level 1 on:  • the Constitutional requirements for local government, and local government legislation  • Legislation, policy and implementation 21  Knowledge at proficiency level 1 of a wide range of activities are required such as:  • HR matters  • Project management requirements  • Planning and organizing  • Technical standards / procedures  • Needs and priorities of stakeholders  Knowledge at proficiency level 1 on:  • the Constitutional requirements for local government, and local government, and local government legislation  • the Constitutional requirements for local government, and local government legislation  • the Constitutional requirements for local government, and local government legislation  • Legislation, policy and implementation (see footnote 24)  Knowledge at proficiency level 1 of a wide range of activities are required such as:  • HR matters  • Project management requirements  • Planning and organizing  • Technical standards / procedures  • Needs and priorities of	Category 1 Municipalities  Knowledge at proficiency level 1 on:  • the Constitutional requirements for local government, and local government legislation  • Legislation, policy and implementation 2¹  Knowledge at proficiency level 1 of a wide range of activities are required such as:  • Finance  • Project management requirements  • Planning and organizing  • Technical standards / procedures  • Needs and priorities of  Knowledge at proficiency level 1 on:  • the Constitutional requirements for local government, and local government legislation  • the Constitutional requirements for local government legislation  • Legislation, policy and implementation (see footnote 24)  Knowledge at proficiency level 1 of a wide range of activities are required  such as:  • HR matters  • Project management requirements  • Planning and organizing  • Technical standards / procedures  • Needs and priorities of  • Needs and priorities of

<sup>&</sup>lt;sup>21</sup> In alignment with the competency level descriptions for senior managers as prepared by the National Treasury for the competency area: Legislation, policy and implementation: Conceptualisation and shaping of local government policies to enhance service delivery; contribute to policy making and implementation; linking own responsibilities and specific municipal service delivery programmes to local government policy instruments.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
	managing service delivery mechanisms Sector plan requirements and preparation Civil and mechanical engineering Linking job creation and service delivery Training Contract management Community participation Knowledge at proficiency	Determining and managing service delivery mechanisms     Sector plan requirements and preparation     Civil and mechanical engineering     Linking job creation and service delivery     Training     Contract management     Community participation	Determining and managing service delivery mechanisms     Sector plan requirements and preparation     Civil and mechanical engineering     Linking job creation and service delivery     Training     Contract management     Community participation	Determining and managing service delivery mechanisms     Sector plan requirements and preparation     Civil and mechanical engineering     Linking job creation and service delivery     Training     Contract management     Community participation	principles     Cost effective service delivery     Sector plan requirements and preparation (municipal and govt level)     Civil and mechanical engineering     Linking job creation and service delivery     Contract management     Community participation  Knowledge at proficiency level 1 of:     Risk management
	level 1 of: Risk management Asset management	Knowledge at proficiency level 1 of:  Risk management  Asset management	Knowledge at proficiency level 1 of:  Risk management  Asset management	Knowledge at proficiency   level 1 of:   Risk management   Asset management	Asset management     HR matters
SKILLS	Skills at proficiency level 1, such as:	Skills at proficiency level 1, such as:	Skills at proficiency level 1, such as:	Skills at proficiency level 1, such as:	Skills at proficiency level 1, such as:

<sup>&</sup>lt;sup>22</sup> In alignment with the competency level descriptions for senior managers, as prepared by the National Treasury for the competency area: Strategic leadership and management: Contributing to complex service delivery systems and managing the achievement of municipal aims; contributing to the formulation and shaping of plans to deliver short, medium and long-term service delivery-oriented strategies in support of the approved IDP; rendering advice on municipal strategy in the light of a municipality's present and future operating performance and financial position; providing support to municipal leadership - the council and senior management team; working within sound strategic alliances with other stakeholders.

<sup>&</sup>lt;sup>23</sup> In alignment with the competency level descriptions for senior managers, as prepared by the National Treasury for the competency area: Governance, Ethics and Values: Designing and implementing coherent arrangements for the good governance of a municipality, ensuring that these arrangements are understood and owned by the council and observed during service delivery; ensuring the effectiveness of a municipality's systems of accounting and financial controls; demonstrating and promoting high standards of

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
	<ul> <li>Analytical thinking</li> <li>Research</li> <li>Computer literacy</li> <li>Policy formulation</li> <li>Problem solving</li> <li>Conflict resolution</li> <li>Financial Management</li> <li>Innovation</li> <li>Interpersonal relations</li> <li>Strategic leadership and management<sup>22</sup></li> <li>Governance, ethics and values<sup>23</sup></li> <li>Performance management and reporting<sup>24</sup></li> <li>Risk and change</li> </ul>	<ul> <li>Analytical thinking</li> <li>Research</li> <li>Computer literacy</li> <li>Policy formulation</li> <li>Problem solving</li> <li>Conflict resolution</li> <li>Financial Management</li> <li>Innovation</li> <li>Interpersonal relations</li> <li>Strategic leadership and management (see footnote 22)</li> <li>Governance, ethics and values (see footnote 23)</li> <li>Performance management and</li> </ul>	Analytical thinking     Research     Computer literacy     Policy formulation     Problem solving     Conflict resolution     Financial Management     Innovation     Interpersonal relations     Strategic leadership and management (see footnote 22)     Governance, ethics and values (see footnote 23)     Performance management and	Analytical thinking     Research     Computer literacy     Policy formulation     Problem solving     Conflict resolution     Financial Management     Diversity management     Adaptability during changes to meet the goals     Innovation     Interpersonal relations     Strategic leadership and management (see footnote 22)     Governance, ethics	Analytical thinking     Research     Computer literacy     Policy formulation     Problem solving     Conflict resolution     Financial Management     Diversity management     Adaptability during changes to meet the goals     Innovation     Interpersonal relations     Strategic leadership and management (see footnote 22)     Governance, ethics and values (see footnote 23)     Performance management

ethical behaviour throughout a municipality in all its activities and dealings; implementing procedures to ascertain compliance with a municipality's standards and expressed values.

<sup>&</sup>lt;sup>24</sup> In alignment with the competency level descriptions for senior managers, as prepared by the National Treasury for the competency area: Performance Management: Manage, monitor and evaluate performance in strategic functional areas; contribution to sound performance management system to provide a sound basis for management action and appraisal.

<sup>&</sup>lt;sup>25</sup> In alignment with the competency level descriptions for senior managers as prepared by the National Treasury for the competency area: Risk and Change Management: Managing and serving as a champion of change and improvement of service delivery processes in a municipality; Identifying and monitoring processes, procedures for financial and regulatory risks to the municipality and recommending actions to mitigate those risks; Contributing to municipal transformation and change in order to implement new initiatives successfully and deliver on service delivery commitments; Prepare and implement a risk management plan.

<sup>&</sup>lt;sup>26</sup> In alignment with the competency level descriptions for senior managers as prepared by the National Treasury for the competency area: Project Management: Leading teams to implement project plans, adapting the plans to address contingencies as required by changing scenarios; securing stakeholder approval, support and guidance for individual projects; planning the delivery of the project objectives to schedule by making efficient use of people and resources; managing information technology and communication resources.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
	management <sup>25</sup> • Project management <sup>26</sup>	reporting (see footnote 24)  Risk and change management (see footnote 25)  Project management (see footnote 26)	reporting (see footnote 24)  Risk and change management (see footnote 25) Project management (see footnote 26)	and values (see footnote 23) Performance management and reporting (see footnote 24) Risk and change management (see footnote 25) Project management (see footnote 26)	and reporting (see footnote 24)  Risk and change management (see footnote 25)  Project management (see footnote 26)
COMMUNICATION	Proficiency level 1 abilities, such as: Provide / obtain sensitive information requiring tact and diplomacy Public appearances and debating Complex notes / memos / letters Sensitive press releases Complex legal and other documents Council reports	Proficiency level 1 abilities, such as: Provide / obtain sensitive information requiring tact and diplomacy Public appearances and debating Complex notes / memos / letters Sensitive press releases Complex legal and other documents Council reports	Proficiency level 2 abilities, such as: Provide / obtain sensitive information requiring tact and diplomacy Public appearances and debating Complex notes / memos / letters Sensitive press releases Complex legal and other documents Council reports	Proficiency level 2 abilities, such as: Provide / obtain sensitive information requiring tact and diplomacy Public appearances and debating Complex notes / memos / letters Sensitive press releases Complex legal and other documents Council reports	Proficiency level 2 abilities, such as:  Provide / obtain sensitive information requiring tact and diplomacy  Public appearances and debating  Complex notes / memos / letters  Sensitive press releases  Complex legal and other documents  Council reports  Negotiations  Partnerships and stakeholder

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
	<ul> <li>Negotiations</li> <li>Partnerships and stakeholder relations<sup>27</sup></li> </ul>	Negotiations     Partnerships and stakeholder relations (see footnote 28)	<ul> <li>Negotiations</li> <li>Partnerships and stakeholder relations (see footnote 28)</li> </ul>	Negotiations     Partnerships and stakeholder relations (see footnote 28)	relations (see footnote 28)
CREATIVITY	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 2: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 3: Creativity is required to develop completely new methods / policies / understanding
QUALIFICATIONS & TRAINING	Appropriate degree (NQF level 6)	Appropriate degree (NQF level 6)	Appropriate degree (NQF level 6)	Preferably post graduate degree (NQF level 7)	Preferably post graduate degree (NQF level 7)
EXPERIENCE	Minimum of 5 years post qualification experience	Minimum of 5 years post qualification experience	Minimum of 5 years post qualification experience	Minimum of 7- 10 years post qualification, of which at least 3 years in an appropriate managerial position	Minimum of 10 years post qualification, of which at least 3 years in an appropriate managerial position
STATUTORY REQUIREMENTS AND OR PROFESSIONAL MEMBERSHIP	Registered with the Engineering Council of South Africa	Registered with the Engineering Council of South Africa	Registered with the Engineering Council of South Africa	Registered with the Engineering Council of South Africa	Registered with the Engineering Council of South Africa

<sup>&</sup>lt;sup>27</sup> In alignment with the competency level descriptions for senior managers, as prepared by the National Treasury for the competency area: Partnerships and stakeholder relations: Managing people; communication and knowledge management; service delivery innovations; representing municipality and serving as an ambassador; managing municipal service delivery through strategic partnerships.

### GUIDELINE COMPETENCY PROFILE - MANAGER: WATER AND SANITATION SERVICES28

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
KNOWLEDGE	Knowledge at proficiency level 1 of a wide range of activities are required such as:  Tools  Machinery  Occupation health and safety  Planning and organising  Technical standards/procedures  Requirements and management of the expanded public works programme  Requirements and management of free basic services  Water quality management  Training  HR Matters  Finance	Knowledge at proficiency level 1 of a wide range of activities are required such as:  Tools  Machinery  Occupation health and safety Planning and organising Technical standards/procedures Requirements and management of the expanded public works programme Water quality management Requirements and management of free basic services Training HR Matters Finance	Knowledge at proficiency level 2 of a wide range of activities are required such as:  Tools  Machinery  Occupation health and safety Planning and organising Technical standards/procedures Requirements and management of the expanded public works programme Water quality management Tariff formulation Requirements and management of free basic services Training HR Matters Finance	Knowledge at proficiency level 2 of a wide range of activities are required such as:  HR matters Finance Technical standards / procedures Needs and priorities of Stakeholders Requirements and management of the expanded public works programme Water and Sanitation sector planning Requirements and management of the water authority Water quality management Requirements and management Requirements and management Tequirements and management Tequirements and management of free basic services Tariff formulation	Knowledge at proficiency level 2 of a wide range of activities are required such as:  HR matters Finance Technical standards / procedures Needs and priorities of Stakeholders Planning and organizing Requirements and management of the expanded public works programme Requirements and management of the water authority Water and Sanitation sector planning Water quality management Requirements and management of free basic services Tariff formulation Tools Machinery

<sup>&</sup>lt;sup>28</sup> If the Manager, Water and Sanitation Services reports directly to the Municipal Manager, the competency profile should be read in conjunction with that of the Technical Services manager.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
				<ul> <li>Planning and organizing</li> <li>Tools</li> <li>Machinery</li> <li>Occupation health and safety</li> <li>Training</li> <li>Managerial functions</li> </ul>	Occupation health and safety     Training     Managerial functions
SKILLS	Skills at proficiency level 1, such as: Project or financial management Advanced operation of equipment Policy formulation Project management Alignment and integration with development initiatives Coordinating Computer literacy Depot management	Skills at proficiency level 1, such as: Project or financial management Advanced operation of equipment Policy formulation Project management Alignment and integration with development initiatives Coordinating Computer literacy Depot management	Skills at proficiency level 1, such as: Project or financial management Advanced operation of equipment Policy formulation Project management Alignment and integration with development initiatives Coordinating Computer literacy Depot management	Skills at proficiency level 2, such as:	Skills at proficiency level 2, such as:  Analytical thinking Optimising the water and sanitation networks for the promotion of local economic development Computer literacy Policy formulation Financial Management Management to ensure that performance standards remains adequate and that responsibilities are adhered to with budget limits Alignment and integration with development initiatives including other spheres of government Leadership Adaptability during changes to meet the goals Change and diversity

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
				including other spheres of government Leadership Adaptability during changes to meet the goals Change and diversity management Depot management	management  Depot management
COMMUNICATION	Proficiency level 1:     Providing or obtaining information requiring difficult explanation     The ability to motivate personnel	Proficiency level 1: Providing or obtaining information requiring difficult explanation The ability to motivate personnel	Proficiency level 1: Providing or obtaining information requiring difficult explanation The ability to motivate personnel  Proficiency level 1:  Providing or obtaining  Information requiring  Information requiring  Proficiency level 1:  Providing or obtaining  Information requiring  Inf	Proficiency level 2:  Provide / obtain sensitive information requiring tact and diplomacy  Public appearances and debating  Report drafting  Legal documents  Negotiations	Proficiency level 2: Provide / obtain sensitive information requiring tact and diplomacy Public appearances and debating Report drafting Legal documents Negotiations
CREATIVITY	Proficiency level 1: Development of limited new ideas that impact on existing methods / policies / programmes	Proficiency level 1: Development of limited new ideas that impact on existing methods / policies / programmes	Proficiency level 1: Development of limited new ideas that impact on existing methods / policies / programmes	Proficiency level 2: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 2: Creativity is required to develop completely new methods / policies / understanding
QUALIFICATIONS	Relevant National Diploma (or equivalent) (NQF level 6)	Relevant National Diploma (or equivalent) (NQF level 6)	Relevant degree in Engineering (NQF level 6)	Relevant degree in Engineering (NQF level 6)	Relevant degree in Engineering (NQF level 6)
EXPERIENCE	Minimum 3-5 years relevant post-qualification experience	Minimum 3-5 years relevant post-qualification experience	Minimum of 5 years relevant post-qualification experience	Minimum 5 – 7 years relevant post-qualification experience	Minimum 7 – 10 years relevant post-qualification experience

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
STATUTORY REQUIREMENTS AND OR PROFESSIONAL MEMBERSHIP	Registration in terms of the Engineering Council of South Africa Act	Registration in terms of the Engineering Council of South Africa	Registration in terms of the Engineering Council of South Africa Act	Registration in terms of the Engineering Council of South Africa Act	Registration in terms of the Engineering Council of South Africa Act

#### GUIDELINE COMPETENCY PROFILE - MANAGER: MUNICIPAL ELECTRICITY 29

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
KNOWLEDGE	Knowledge at proficiency level 1 of a wide range of activities are required such as:  Tools  Machinery  Occupation health and safety  Planning and organising  Technical standards / procedures  Contribute toward the preparation of the electricity sector plan  Training  HR Matters  Finance	Knowledge at proficiency level 1 of a wide range of activities are required such as:  Tools  Machinery  Occupation health and safety  Planning and organising  Technical standards / procedures  Contribute toward the preparation of the electricity sector plan Training  HR Matters  Finance	Knowledge at proficiency level 1 of a wide range of activities are required such as:  Tools  Machinery  Occupation health and safety  Planning and organising  Technical standards / procedures  Electricity sector plans  Training  HR Matters  Finance	Knowledge at proficiency level 2 of a wide range of activities are required such as:  HR matters Finance Technical standards / procedures Needs and priorities of Stakeholders Electricity sector plans Planning and organizing Tools Machinery Occupation health and safety Training Managerial functions	Knowledge at proficiency level 2 of a wide range of activities are required such as:  HR matters Finance Technical standards / procedures Needs and priorities of Stakeholders Planning and organizing Electricity sector plans Tools Machinery Occupation health and safety Training Managerial functions
SKILLS	Skills at proficiency level 1, such as: Project or financial management Advanced operation of equipment Policy formulation Project management	Skills at proficiency level 1, such as: Project or financial management Advanced operation of equipment Policy formulation Project management	Skills at proficiency level 1, such as: Project or financial management Advanced operation of equipment Policy formulation Project management	Skills at proficiency level 2, such as:	Skills at proficiency level 2, such as:  Analytical thinking Optimising the electricity networks for the promotion of local economic development Computer literacy Policy formulation

<sup>&</sup>lt;sup>29</sup> If the Manager, Electricity reports directly to the Municipal Manager, the competency profile should be read in conjunction with that of the Technical Services manager.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	Α
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
	Coordinating     Computer literacy     Depot management	Coordinating     Computer literacy     Depot management	Coordinating     Computer literacy     Depot management	development Policy formulation Financial Management Management to ensure that performance standards remain adequate and that responsibilities are adhered to with budget limits Alignment and integration with development initiatives including other spheres of government Leadership Adaptability during changes to meet the goals Change and diversity management Depot management	<ul> <li>Financial Management</li> <li>Management to ensure that performance standards remain adequate and that responsibilities are adhered to with budget limits</li> <li>Alignment and integration with development initiatives including other spheres of government</li> <li>Leadership</li> <li>Adaptability during changes to meet the goals</li> <li>Change and diversity management</li> <li>Depot management</li> </ul>
COMMUNICATION	Proficiency level 1:     Providing or obtaining information requiring difficult explanation     The ability to motivate personnel	Proficiency level 1:     Providing or obtaining information requiring difficult explanation     The ability to motivate personnel	Proficiency level 1:     Providing or obtaining information requiring difficult explanation     The ability to motivate personnel	Proficiency level 2: Provide / obtain sensitive information requiring tact and diplomacy Public appearances and debating	Proficiency level 2: Provide / obtain sensitive information requiring tact and diplomacy Public appearances and debating Report drafting

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	Α
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
				Report drafting     Legal documents     Negotiations	Legal documents     Negotiations
CREATIVITY	Proficiency level 1: Development of limited new ideas that impact on existing methods / policies / programmes	Proficiency level 1: Development of limited new ideas that impact on existing methods / policies / programmes	Proficiency level 1: Development of limited new ideas that impact on existing methods / policies / programmes	Proficiency level 2: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 2: Creativity is required to develop completely new methods / policies / understanding
QUALIFICATIONS	Relevant National Diploma (or equivalent) (NQF level 6)	Relevant National Diploma (or equivalent) (NQF level 6)	Relevant National Diploma (or equivalent) (NQF level 6)	Relevant degree in Engineering (NQF level 6)	Relevant degree in Engineering (NQF level 6)
EXPERIENCE	3-5 years relevant post- qualification experience	3-5 years relevant post- qualification experience	3-5 years relevant post- qualification experience	5 – 7 years relevant post- qualification experience	7 – 10 years relevant post- qualification experience
STATUTORY	Registration in terms of	Registration in terms of the			
REQUIREMENTS	the	the	the	the	Engineering Council of South
AND OR	Engineering Council of	Engineering Council of	Engineering Council of	Engineering Council of	Africa
PROFESSIONAL	South Africa	South Africa	South Africa	South Africa	Act
MEMBERSHIP	Act	Act	Act	Act	

### GUIDELINE COMPETENCY PROFILE - MANAGER: MUNICIPAL ROADS 30

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
KNOWLEDGE	Knowledge at proficiency level 1 of a wide range of activities are required such as:  Tools  Machinery  Cocupation health and safety  Planning and organising  Technical standards / procedures  Requirements and management of the expanded public works programme  Training  HR Matters  Finance	Knowledge at proficiency level 1 of a wide range of activities are required such as:  Tools  Machinery  Occupation health and safety  Planning and organising  Technical standards / procedures  Requirements and management of the expanded public works programme  Training  HR Matters  Finance	Knowledge at proficiency level 1 of a wide range of activities are required such as:  Tools  Machinery  Cocupation health and safety Planning and organising Technical standards / procedures Requirements and management of the expanded public works programme Training HR Matters Finance	Knowledge at proficiency level 2 of a wide range of activities are required such as:  HR matters Finance Technical standards / procedures Needs and priorities of Stakeholders Requirements and management of the expanded public works programme Roads and transport sector plan Planning and organizing Tools Machinery Occupation health and safety Training Managerial functions	Knowledge at proficiency level 2 of a wide range of activities are required such as:  HR matters Finance Technical standards / procedures Needs and priorities of Stakeholders Planning and organizing Requirements and management of the expanded public works programme Roads and transport sector plan Tools Machinery Occupation health and safety Training Managerial functions
SKILLS	Skills at proficiency level 1, such as:	Skills at proficiency level 1, such as: Project or financial	Skills at proficiency level 1, such as:	Skills at proficiency level 2, such as:	Skills at proficiency level 2, such as:

<sup>&</sup>lt;sup>30</sup> If the Manager, Roads reports directly to the Municipal Manager, the competency profile should be read in conjunction with that of the Technical Services manager.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	Α
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
	Project or financial management Advanced operation of equipment Policy formulation Project management Coordinating Computer literacy Depot management	management     Advanced operation of equipment     Policy formulation     Project management     Coordinating     Computer literacy     Depot management	Project or financial management     Advanced operation of equipment     Policy formulation     Project management     Coordinating     Computer literacy     Depot management	Analytical thinking     Computer literacy     Optimising the road transport networks for the promotion of local economic development     Policy formulation     Financial Management     Management to ensure that performance standards remain adequate and that responsibilities are adhered to with budget limits     Leadership     Adaptability during changes to meet the goals     Change and diversity management     Depot management	<ul> <li>Analytical thinking</li> <li>Optimising the road transport networks for the promotion of local economic development</li> <li>Computer literacy</li> <li>Policy formulation</li> <li>Financial Management</li> <li>Management to ensure that performance standards remain adequate and that responsibilities are adhered to with budget limits</li> <li>Leadership</li> <li>Adaptability during changes to meet the goals</li> <li>Change and diversity management</li> <li>Depot management</li> </ul>
COMMUNICATION	Proficiency level 1:     Providing or obtaining information requiring difficult explanation     The ability to motivate personnel	Proficiency level 1:     Providing or obtaining information requiring difficult explanation     The ability to motivate personnel	Proficiency level 1: Providing or obtaining information requiring difficult explanation The ability to motivate personnel	Proficiency level 2: Provide / obtain sensitive information requiring tact and diplomacy Public appearances and debating	Proficiency level 2: Provide / obtain sensitive information requiring tact and diplomacy Public appearances and debating Report drafting

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
				Report drafting     Legal documents     Negotiations	Legal documents     Negotiations
CREATIVITY	Proficiency level 1: Development of limited new ideas that impact on existing methods / policies / programmes	Proficiency level 1: Development of limited new ideas that impact on existing methods / policies / programmes	Proficiency level 1: Development of limited new ideas that impact on existing methods / policies / programmes	Proficiency level 2: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 2: Creativity is required to develop completely new methods / policies / understanding
QUALIFICATIONS & TRAINING	Relevant National Diploma (or equivalent) (NQF level 6)	Relevant National Diploma (or equivalent) (NQF level 6)	Relevant National Diploma (or equivalent) (NQF level 6)	Relevant degree in Engineering (NQF level 6)	Relevant degree in Engineering (NQF level 6)
EXPERIENCE	Minimum 3-5 years relevant post-qualification experience	Minimum 3-5 years relevant post-qualification experience	Minimum 3-5 years relevant post-qualification experience	Minimum 5 – 7 years relevant post-qualification experience	Minimum 7 – 10 years relevant post-qualification experience
STATUTORY	Registration in terms of	Registration in terms of the			
REQUIREMENTS	the	the	the	the	Engineering Council of South
AND OR	Engineering Council of	Engineering Council of	Engineering Council of	Engineering Council of	Africa
PROFESSIONAL	South Africa	South Africa	South Africa	South Africa	Act
MEMBERSHIP	Act	Act	Act	Act	

# GUIDELINE COMPETENCY PROFILE - MUNICIPAL PLANNING31

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
KNOWLEDGE	Knowledge at proficiency level 1 of a wide range of activities and related aspects are required such as:  • An understanding of legislation (national & provincial) and municipal policy, existing plans and planning processes with respect to the development agenda • Institutional arrangements • Intergovernmental relations • IDP requirements and preparation • Integration of spatial and sector plans • Prioritisation methodologies • Project costing • Planning and organising	Knowledge at proficiency level 1 of a wide range of activities and related aspects are required such as:  • An understanding of legislation (national & provincial) and municipal policy, existing plans and planning processes with respect to the development agenda • Institutional arrangements • Intergovernmental relations • IDP requirements and preparation • Integration of spatial and sector plans • Prioritisation methodologies • Project costing • Planning and organising	Knowledge at proficiency level 1 of a wide range of activities and related aspects are required such as:  • An understanding of legislation (national & provincial) and municipal policy, existing plans and planning processes with respect to the development agenda • Institutional arrangements • Intergovernmental relations • IDP requirements and preparation • Integration of spatial and sector plans • Prioritisation methodologies • Project costing • Planning and organising	Knowledge at proficiency level 2 of a wide range of activities and related aspects are required such as:  • An understanding of legislation (national & provincial) and municipal policy, existing plans and planning processes with respect to the development agenda • Institutional arrangements • Intergovernmental relations • IDP requirements and preparation • Integration of spatial and sector plans • Prioritisation methodologies • Training • HR matters • Finance and project	Knowledge at proficiency level 2 of a wide range of activities and related aspects are required such as:  • An understanding of legislation (national and provincial) and municipal policy, existing plans and planning processes with respect to the development agenda • Institutional arrangements • Intergovernmental relations • IDP requirements and preparation • Integration of spatial and sector plans • Prioritisation methodologies • Training • HR matters • Finance and project costing • Planning and organising • Technical standards / procedures • Needs and priorities of stakeholders

<sup>&</sup>lt;sup>31</sup> If the Manager, Roads reports directly to the Municipal Manager, the competency profile should be read in conjunction with that of the Technical Services manager.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
	Technical standards / procedures Needs and priorities of stakeholders Performance management	Technical standards / procedures Needs and priorities of stakeholders Performance management	Technical standards / procedures Needs and priorities of stakeholders Performance management	costing Planning and organising Technical standards / procedures Needs and priorities of stakeholders Performance management Monitoring and evaluation Managerial functions	Performance management     Monitoring and evaluation     Managerial functions
SKILLS	Skills at proficiency level 1, such as:  Analytical thinking to guide and create the development agenda for the municipality Research Computer literacy Policy formulation Management to ensure that performance standards remain adequate and that responsibilities are adhered to with budget limits and capacity constraints	Skills at proficiency level 1, such as:  Analytical thinking to guide and create the development agenda for the municipality Research Computer literacy Policy formulation Management to ensure that performance standards remain adequate and that responsibilities are adhered to with budget limits and capacity constraints	Skills at proficiency level  1, such as:  Analytical thinking to guide and create the development agenda for the municipality  Research  Computer literacy  Policy formulation  Management to ensure that performance standards remain adequate and that responsibilities are adhered to with budget limits and capacity constraints	Skills at proficiency level 2, such as:  Analytical thinking to guide and create the development agenda for the municipality Research Computer literacy Policy formulation Financial Management Change and diversity Management Leadership Effective management of resource allocation Management to ensure that performance	Skills at proficiency level 2, such as:  Analytical thinking to guide and create the development agenda for the municipality Research Computer literacy Policy formulation Financial Management Change and diversity Management Leadership Effective management of resource allocation Management to ensure that performance standards remain adequate and that responsibilities are adhered to

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
	Adaptability during changes to meet the goals     Problem solving     Stakeholder identification and management     Formal presentation / public speaking	<ul> <li>Adaptability during changes to meet the goals</li> <li>Problem solving</li> <li>Stakeholder identification and management</li> <li>Formal presentation / public speaking</li> </ul>	Adaptability during changes to meet the goals     Problem solving     Stakeholder identification and management     Formal presentation / public speaking	standards remain adequate and that responsibilities are adhered to with budget limits and capacity constraints • Adaptability during changes to meet the goals • Problem solving • Stakeholder identification and management	with budget limits and capacity constraints  Adaptability during changes to meet the goals Problem solving  Stakeholder identification and management
COMMUNICATION	Proficiency level 1: Providing or obtaining information requiring difficult explanation Public appearances and debating	Proficiency level 1: Providing or obtaining information requiring difficult explanation Public appearances and debating	Proficiency level 1: Providing or obtaining information requiring difficult explanation Public appearances and debating	Proficiency level 2: Provide / obtain sensitive information requiring tact and diplomacy Formal presentation / public speaking Providing or obtaining information requiring difficult explanation to or from a range of stakeholders Report drafting Legal documents Influencing skills Negotiations	Proficiency level 2: Provide / obtain sensitive information requiring tact and diplomacy Formal presentation / public speaking Providing or obtaining information requiring difficult explanation to or from a range of stakeholders Report drafting Legal documents Influencing skills Negotiations
CREATIVITY	Proficiency level 1:  Facilitate development	Proficiency level 1: - Facilitate development	Proficiency level 1:  Facilitate development	Proficiency level 1:  • Facilitate development	Proficiency level 2:  • Facilitate development of

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
	of vision for municipality  Creativity is required to develop completely new methods / policies / understanding	of vision for municipality  Creativity is required to develop completely new methods / policies / understanding	of vision for municipality  Creativity is required to develop completely new methods / policies / understanding	of vision for municipality  Creativity is required to develop completely new methods / policies / understanding	vision for municipality  Creativity is required to develop completely new methods / policies / understanding
QUALIFICATIONS & TRAINING	A degree or diploma in town and regional planning (NQF level 6)	A degree or diploma in town and regional planning (NQF level 6)	A degree or diploma in town and regional planning (NQF level 6)	A degree in town and regional planning (NQF level 6)	A degree in degree town and regional planning (NQF level 6)
EXPERIENCE	Minimum of 5 years relevant post-qualification experience	Minimum of 5 years relevant post-qualification experience	Minimum of 5 years relevant post-qualification experience	Minimum of 7 years relevant post-qualification experience	Minimum of 10 years relevant post-qualification experience
STATUTORY REQUIREMENTS AND OR PROFESSIONAL	Compulsory registration with SA Council for Town and Regional Planners as town and	Compulsory registration with SA Council for Town and Regional Planners as town and	Compulsory registration with SA Council for Town and Regional Planners as town and	Compulsory registration with SA Council for Town and Regional Planners as town and	Compulsory registration with SA Council for Town and Regional Planners as town and
MEMBERSHIP	regional planner	regional planner	regional planner	regional planner	regional planner

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
KNOWLEDGE	Knowledge at proficiency level 1 of a wide range of activities and related aspects are required such as:  Housing and infrastructure related knowledge Finance and project costing Planning and organising Technical standards / procedures	Knowledge at proficiency level 1 of a wide range of activities and related aspects are required such as:  Housing and infrastructure related knowledge Finance and project costing Planning and organising Technical standards / procedures	Knowledge at proficiency level 1 of a wide range of activities and related aspects are required such as:  Housing and infrastructure related knowledge Finance and project costing Planning and organising Technical standards / procedures	Knowledge at proficiency level 2 of a wide range of activities and related aspects are required such as:  Housing and infrastructure related knowledge Finance and project costing Planning and organising Technical standards / procedures Managerial functions	Knowledge at proficiency level 2 of a wide range of activities and related aspects are required such as:  Housing and infrastructure related knowledge Finance and project costing Planning and organising Technical standards / procedures Managerial functions
SKILLS	Skills at proficiency level 1, such as:     Research     Computer literacy     Financial Management     Management to     ensure that     performance     standards remain     adequate and that     responsibilities are     adhered to with	Skills at proficiency level 1, such as:  Research Computer literacy Financial Management Management to ensure that performance standards remain adequate and that responsibilities are	Skills at proficiency level 1, such as:     Research     Computer literacy     Financial Management     Management to ensure that performance standards remain adequate and that responsibilities are adhered to with	Skills at proficiency level 2, such as:     Research     Computer literacy     Financial Management     Management to     ensure that     performance     standards remain     adequate and that     responsibilities are     adhered to with	Skills at proficiency level 2, such as:  Research Computer literacy Financial Management Management to ensure that performance standards remain adequate and that responsibilities are adhered to with budget limits and capacity constraints Problem solving

<sup>&</sup>lt;sup>32</sup> Some of the competencies and the requirements of Quantity Surveyors are legislated.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
· · · · ·	budget limits and capacity constraints  Problem solving	adhered to with budget limits and capacity constraints Problem solving	budget limits and capacity constraints Problem solving	budget limits and capacity constraints  Problem solving	
COMMUNICATION	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation
CREATIVITY	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding
QUALIFICATIONS & TRAINING	A degree in quantity surveying (NQF level 6)	A degree in quantity surveying (NQF level 6)	A degree in quantity surveying (NQF level 6)	A degree in quantity surveying (NQF level 6)	A degree in quantity surveying (NQF level 6)
EXPERIENCE	Minimum of 5 years relevant post-qualification experience	Minimum of 5 years relevant post-qualification experience	Minimum of 5 years relevant post-qualification experience	Minimum of 7 years relevant post-qualification experience	Minimum of 10 years relevant post-qualification experience
STATUTORY REQUIREMENTS AND OR PROFESSIONAL MEMBERSHIP	Compulsory registration with SA Council for Quantity Surveyors as quantity surveyor	Compulsory registration with SA Council for Quantity Surveyors as quantity surveyor	Compulsory registration with SA Council for Quantity Surveyors as quantity surveyor	Compulsory registration with SA Council for Quantity Surveyors as quantity surveyor	Compulsory registration with SA Council for Quantity Surveyors as quantity surveyor

## GUIDELINE COMPETENCY PROFILE - CONTRACT MANAGEMENT

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
KNOWLEDGE	Knowledge at proficiency level 1 of a wide range of activities and related aspects are required such as:  Local government legislation specifically the Municipal Systems Act and the Municipal Finance Management Act  Management of public private partnerships  Municipal contracting requirements  Expanded public works programme  Municipal Infrastructure Grant (MIG)  Legal aspects  Finance and project costing  Technical standards / procedures	Knowledge at proficiency level 1 of a wide range of activities and related aspects are required such as:  Local government legislation specifically the Municipal Systems Act and the Municipal Finance Management Act  Management of public private partnerships  Municipal contracting requirements  Expanded public works programme  MIG  Legal aspects  Finance and project costing  Technical standards / procedures	Knowledge at proficiency level 1 of a wide range of activities and related aspects are required such as:  Local government legislation specifically the Municipal Systems Act and the Municipal Finance Management Act  Management of public private partnerships  Municipal contracting requirements  Expanded public works programme  MIG  Legal aspects  Finance and project costing Technical standards / procedures	Knowledge at proficiency level 2 of a wide range of activities and related aspects are required such as:  Local government legislation specifically the Municipal Systems Act and the Municipal Finance Management Act  Management of public private partnerships  Municipal contracting requirements  Expanded public works programme  MIG  Legal aspects  Finance and project costing  Technical standards / procedures  Managenal functions	Knowledge at proficiency level 2 of a wide range of activities and related aspects are required such as:  Local government legislation specifically the Municipal Systems Act and the Municipal Finance Management Act  Management of public private partnerships  Municipal contracting requirements  Expanded public works programme  MIG  Legal aspects  Finance and project costing  Technical standards / procedures  Managerial functions
SKILLS	Skills at proficiency level 1, such as: Computer literacy Financial Management	Skills at proficiency level 1, such as: Computer literacy Financial Management	Skills at proficiency level 1, such as: Computer literacy Financial Management	Skills at proficiency level 2, such as:	Skills at proficiency level 2, such as:  Computer literacy Financial Management

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
	Problem solving     Negotiations     Conflict management	Problem solving     Negotiations     Conflict management	Problem solving     Negotiations     Conflict management	Problem solving     Negotiations     Conflict management	<ul><li>Problem solving</li><li>Negotiations</li><li>Conflict management</li></ul>
COMMUNICATION	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation
CREATIVITY	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding
QUALIFICATIONS & TRAINING	A relevant diploma or degree including training on contract management (NQF level 6)	A relevant diploma or degree including training on contract management (NQF level 6)	A relevant diploma or degree including training on contract management (NQF level 6)	A relevant degree including training on contract management (NQF level 6)	A relevant degree including training on contract management (NQF level 6)
EXPERIENCE	Minimum of 5 years relevant post-qualification experience	Minimum of 5 years relevant post-qualification experience	Minimum of 5 years relevant post-qualification experience	Minimum of 7 years relevant post-qualification experience	Minimum of 7-10 years relevant post-qualification experience
STATUTORY REQUIREMENTS AND OR PROFESSIONAL MEMBERSHIP	Local government legislative framework	Local government legislative framework	Local government legislative framework	Local government legislative framework	Local government legislative framework

Note: Consideration should be given to membership with relevant professional associations

## GUIDELINE COMPETENCY PROFILE - PROJECT MANAGEMENT

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
KNOWLEDGE	Knowledge at proficiency level 1 of a wide range of activities and related aspects are required such as:  Local government legislation specifically the Municipal Systems Act and the Municipal Finance Management Act  Municipal Infrastructure Grant (MIG) and related infrastructure development programmes  IDP requirements  Legal aspects  Finance and project costing  Technical standards / procedures	Knowledge at proficiency level 1 of a wide range of activities and related aspects are required such as:  Local government legislation specifically the Municipal Systems Act and the Municipal Finance Management Act  MIG and related infrastructure development programmes  IDP requirements  Legal aspects  Finance and project costing  Technical standards / procedures	Knowledge at proficiency level 1 of a wide range of activities and related aspects are required such as:  Local government legislation specifically the Municipal Systems Act and the Municipal Finance Management Act  MIG and related infrastructure development programmes  IDP requirements  Legal aspects  Finance and project costing  Technical standards / procedures	Knowledge at proficiency level 2 of a wide range of activities and related aspects are required such as:  Local government legislation specifically the Municipal Systems Act and the Municipal Finance Management Act  MIG and related infrastructure development programmes  IDP requirements  Legal aspects  Finance and project costing  Technical standards / procedures  Managerial functions	Knowledge at proficiency level 2 of a wide range of activities and related aspects are required such as:  Local government legislation specifically the Municipal Systems Act and the Municipal Finance Management Act Integrated Development Plan (IDP) requirements  MIG and related infrastructure development programmes  Legal aspects Finance and project costing Technical standards / procedures Managerial functions
SKILLS	Proficiency level 1 skills such as: Computer literacy Financial Management	Proficiency level 1 skills such as:  Computer literacy Financial Management	Proficiency level 1 skills such as:  Computer literacy Financial Management	Proficiency level 2 skills such as:  Computer literacy Financial Management Project management	Proficiency level 2 skills such as:     Computer literacy     Financial Management     Project management     Problem solving
	<ul><li> Project management</li><li> Problem solving</li></ul>	<ul><li>Project management</li><li>Problem solving</li></ul>	Project management     Problem solving	Project management     Problem solving	Negotiations

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
	Negotiations     Conflict management	Negotiations     Conflict management	Negotiations     Conflict management	<ul><li>Negotiations</li><li>Conflict management</li></ul>	Conflict management
COMMUNICATION	Proficiency level 1: Providing or obtaining Information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation
CREATIVITY	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding
QUALIFICATIONS & TRAINING	A relevant diploma or degree including training on project management (NQF level 6)	A relevant diploma or degree including training on project management (NQF level 6)	A relevant diploma or degree including training on project management (NQF level 6)	A relevant degree including training on project management (NQF level 6)	A relevant degree including training on project management (NQF level 6)
EXPERIENCE	Minimum of 5 years relevant post-qualification experience	Minimum of 5 years relevant post-qualification experience	Minimum of 5 years relevant post-qualification experience	Minimum of 7 years relevant post-qualification experience	Minimum of 7-10 years relevant post-qualification experience
STATUTORY REQUIREMENTS AND OR PROFESSIONAL MEMBERSHIP	Local government legislative framework	Local government legislative framework	Local government legislative framework	Local government legislative framework	Local government legislative framework

Note: Consideration should be given to membership with relevant professional associations

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